



Press Release
18 June 2025 16:44:00 GMT

Íslandsbanki hf.: Conclusion of covered bond offering

Íslandsbanki hf. has today concluded an offering of covered bonds. Total demand amounted to ISK 2,480m.

The non-index linked series ISB CB 31 was sold for an amount of ISK 660m at a yield of 7.51%. Total offers received amounted to ISK 1,020m at a yield ranging from 7.48% to 7.55%.

The index linked series ISB CBI 32 was sold for an amount of ISK 1,260m at a yield of 3.64%. Total offers received amounted to ISK 1,460m at a yield ranging from 3.60% to 3.65%.

In connection with the auction, holders of the series ISB CBI 26 were offered to sell the covered bonds in the series against covered bonds bought in the above-mentioned auction. No offers were recieved.

The bonds are expected to be admitted to trading on Nasdaq Iceland on 25 June 2025.

The transaction was managed by Íslandsbanki's Fixed Income Sales.

For further information please contact:

Investor Relations - Bjarney Anna Bjarnadóttir, ir@islandsbanki.is

Public Relations - Edda Hermannsdóttir, pr@islandsbanki.is

MAR legend

This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR). For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ellert Hlöðversson, CFO of Íslandsbanki hf.

Attachments

[Íslandsbanki hf.: Conclusion of covered bond offering](#)