Greater Than

Interim report

January – September 2026

The Group July – September 2026 (TSEK)

- Net sales 1,409 (1,519) -7%
- Operating result 23,915 (-8,502)
- Result for the period 24,044 (-10,846)
- Earnings per share before and after dilution 1.19 (-0.73)

The Group January – September 2026 (TSEK)

- Net sales 3,796 (4,472) -15%
- Operating result -1,364 (-30,636)
- Result for the period 1,571 (-38,158)
- Earnings per share before and after dilution -0.08 (-2.58)

Summary of the third quarter

Net Sales

- Net sales for the quarter amounted to 1.4 MSEK, compared to 1.5 MSEK in Q3 2025.
- Net sales were down by 7%, affected by non-recurring revenue of approximately 0.5 MSEK received in Q3 2025 for a customer-specific product development. On a like-for-like basis, underlying recurring sales increased by 41% compared to the same period last year.
- Q3 marked a milestone for the FIA DSI, where discussions that have been taking place throughout the year with large organizations have started to convert into contracts regarding pilots, and initial revenues.While financial contributions remain limited during these early client ramp-up periods, establishing clear validation is critical to be able to driving larger commercial volumes.

Result

- Result after tax for the quarter was 24.0 MSEK, compared to –10.8 MSEK in Q3 2025.
- The result was positively impacted by 40.4 MSEK, following the settlement agreement entered between Greater Than AB and ABAX AS on July 30, resolving all outstanding disputes. Under the terms of the settlement, ABAX paid Greater Than a total of 64 MSEK, of which 40.4 MSEK impacted operating income.
- The result was negatively impacted by operating expenses, driven by legal costs of approx. 2.5 MSEK linked to the now settled dispute and a provision of 3.7 MSEK recognized under personnel costs, while we await a decision from the Swedish Tax Agency (Skatteverket) regarding eligibility for R&D tax deductions.
- The result was further impacted by financial items, driven by positive currency fluctuations of approx. 1.9 MSEK and costs associated with the share issue of 1.5 MSEK.

About Greater Than

Greater Than is a global risk intelligence company that specializes in road safety and climate impact. Through the power of AI, we harmonize and analyze huge volumes of driving data to deliver actionable risk intelligence, so any organization can be proactive to prevent road crashes and reduce climate impact.

Continued focus on commercial execution



> Closing this quarter, I am pleased to see that progress is being made in both our sales channels, and I am confident that we are moving in the right direction

We entered quarter three of 2026 having reached a final settlement agreement with ABAX AS, resolving all outstanding disputes and confirming that our IP is preserved. The settlement payment of SEK 64 million had a positive impact on our operating income of approximately SEK 40 million.

Q3 financial results

The settlement aside, net sales for the quarter amounted to SEK 1.4 million, slightly down versus SEK 1.5 million in the same quarter last year. The comparison is affected by a non-recurring revenue of SEK 0.5 million received in Q3 2025 for a customer-specific product development. On a like-for-like basis, underlying recurring sales increased by 41% compared to the same period last year, reflecting progress made in both of our sales channels, although from low levels.

Activity in Direct Enterprise sales

In this sales channel, where we sell our AI model directly to companies on a software-as-a-service (SaaS) basis, we have continued to review our portfolio to focus our resources on core customers with long-term potential. Building on the two contracts signed in the second quarter, we signed one new contract in Q3, and our priority now is on ensuring that these new customers are fully onboarded.

Continued progress in Global Partnerships

In Global Partnerships, where we supply our AI model to partners who manage commercial distribution through their own networks, activity continued. In our partnership with the Fédération Internationale de l'Automobile (FIA), our AI model powers the FIA Driver Safety Index (DSI), which the FIA brings to market in two ways: through sales to large organizations and through its global network of Member Clubs for local market distribution. Progress continues to be made in both areas.

Q3 marked an important milestone for the FIA DSI. Discussions that have been taking place throughout the year with large organizations have converted into contracts regarding pilots, and initial revenues. While financial contributions remain limited during these early client ramp-up periods, establishing clear validation is critical to be able to driving larger commercial volumes. Public proof points are already emerging, with Equans BeLux recently publishing results of using the FIA DSI alongside the FIA Smart Driving Challenge, providing tangible, real-world evidence to support broader, long-term market adoption.

Within the Member Club network, I saw strong commitment firsthand while attending both the FIA American Congress and the FIA APAC Congress. To date, 20 Member Clubs globally have adopted the FIA DSI, broadening its reach and establishing a local sales presence in key markets. Having now experienced a full sales cycle, commercial timelines remain well aligned with our estimate of three to twelve months as organizations and Clubs transition from onboarding to full commercial integration.

In our partnership with Honda, following on from last quarter, the focus has been on concluding pilots and summarizing feedback, allowing for the product to be finalized for commercial launch.

Maintaining focus

Closing this quarter, I am pleased to see that progress is being made in both our sales channels, and I am confident that we are moving in the right direction. Going forward, my full attention remains on commercial execution as we continue to make mobility safer and more sustainable.

Johanna Forseke
Chief Executive Officer



Significant events

Significant events during the third quarter

- At an EGM on July 6, 2026, shareholders approved proposals relating to Articles of Association regarding share capital and number of shares, an authorization for the Board to issue shares, convertibles, and warrants, the approval of the loan facility agreements as a related-party transaction, and a directed share issue of up to 196,851 shares, resulting in an updated total of 18,979,337 shares.

- Greater Than and ABAX AS entered into a settlement agreement on July 30, 2026, resolving all outstanding disputes between the two companies, including the proceedings before the Stockholm District Court in case nos. T 17624-24 and T 2535-25. Under the terms of the settlement, ABAX paid Greater Than a total amount of SEK 64 million in July. As part of the settlement agreement both parties confirmed that no infringement of Greater Than's intellectual property rights had occurred.

Significant events during the second quarter

- Johanna Forseke, previously Chief Business Officer and Deputy CEO, assumed the role of CEO on May 8.

- Long-standing Board member Karin Forseke, CBE, was elected as new Chair, while Michael Gidlund and Anders Håkanson were elected as new Board members. Björn Ulvgården, Mathias Svensson and Sten Forseke were re-elected. Martin Vogel informed the Nomination Committee that he was not available for re-election.

- A new management team was established including Lars Jatko as VP of Product Development, Josefin Svandal as VP of Design, and Johanna Jansson as VP of Business Development.

- Nasdaq Stockholm's Disciplinary Committee, through two separate decisions, imposed a fine on Greater Than AB corresponding to a total of seven annual fees, amounting to approximately SEK 1.4 million. The decisions related to breaches of rules regarding disclosure of information and referred to three circumstances during 2024 and 2025: the publication of the half-year report on August 14, 2024, the announcement of a letter of intent on August 18, 2025, and the provision of requested material to the exchange during autumn 2025.

• Greater Than completed an independent, thirdparty validation of its AI technology for predicting crash risk by AI expert Anders Arpteg.

• The Fédération Internationale de l'Automobile (FIA) launched the eighth season of the FIA Smart Driving Challenge (SDC), powered by Greater Than's AI. Eleven professional racing drivers joined as ambassadors to lead teams within the FIA SDC app and within their own social platforms, to help engage more drivers and have a bigger impact globally.

• Greater Than announced an Extraordinary General Meeting (EGM) to be held on July 6, 2026. The agenda items submitted for shareholder approval comprised amendments to the Articles of Association regarding share capital limits and total number of shares, an authorization for the Board to issue shares, convertibles, and warrants, the approval of a relatedparty transaction, and a directed share issue with deviation from shareholders' preferential rights.

• Shareholders Cuarto AB, First Kraft AB and Loer AB agreed a loan facility of SEK 15 million, divided into SEK 5 million per lender, subject to EGM approval. The Loan Facility was to be used exclusively for working capital purposes within the framework of the company's growth plan. The Loan Facility consisted of two tranches, the first of which consisted of a total of SEK 10.5 million to be called by the company no later than September 1, 2026. The second consisted of a total of SEK 4.5 million to be called by the company no later than December 15, 2026.

Significant events during the first quarter

• The Board appoints the company's current Deputy CEO, Johanna Forseke, as the new CEO of Greater Than, effective May 2026.

• Greater Than announces a licensing agreement with Honda to power their new crash risk map solution. The solution, which visualizes crash probability and risk patterns on road stretches across geographic regions, is planned to be launched in Japan in 2026, followed by a gradual rollout to additional markets, scaling toward global adoption.

• FIA successfully launched the FIA DSI in Q4, generating clear market traction. The focus is now on sales conversion. The sales cycle is currently estimated at 3–12 months, depending on the customer segment; revenues are therefore expected later than the initial projection of Q1 2026.

Significant events after the end of the period

• On October 16, 2026, Sten Forseke, the company's founder and a significant shareholder, requested to step down from the board, effective immediately.

Financial overview

Comments – financial results

For the third quarter of 2026, July to Sept, net sales amounted to 1,409 TSEK (1,519 TSEK).

Sales stem from SaaS subscriptions and recurring licensing of AI-based risk intelligence solutions, serving customers across the automotive, insurance, and mobility sectors. During the quarter, initial revenue was also recognized from the FIA DSI, albeit at early adoption levels. Net sales for the quarter were down by 7% affected by non-recurring revenue of approximately 0.5 MSEK received in Q3 2025 for a customer specific product development. On a like-for-like basis, underlying recurring sales increased by 41% compared to the same period last year.

Total income for the period amounted to 43,187 TSEK (3,321 TSEK), which includes capitalized work for own account, as well as other operating income attributed to the settlement agreement. Total cash proceeds under the agreement amounted to 64 MSEK, with 40.4 MSEK recognized in operating income, while 23.6 MSEK was applied towards open accounts receivable.

The result for the period July to Sept amounted to 24,044 TSEK (-10,846 TSEK). The result was negatively impacted by operating expenses, driven by legal costs of approx. 2.5 MSEK linked to the now settled dispute and a provision of 3.7 MSEK recognized under personnel costs, while we await a decision from the Swedish Tax Agency (Skatteverket) regarding eligibility for R&D tax deductions.

The result was further impacted by financial items, driven by positive currency fluctuations of approx. 1.9 MSEK and costs associated with the share issue of 1.5 MSEK. The share issue was approved at the EGM in July and served as an arrangement fee for the credit facility agreement secured in Q2. The cost does not impact the company's liquidity.

The Board of Directors continuously reviews the Company's forecasted cash flows to ensure adequate liquidity and capital alignment with our strategic goals. Given the subsequent cash proceeds from the finalized settlement agreement, which impacted the operating result in this quarter, the credit facility was not utilized.

The Parent Company

The Parent Company's operations consist of selling risk intelligence services, primarily to automotive, insurance and mobility companies. The Parent Company's total income for the period July to Sept was 42,631 TSEK (3,173 TSEK). Net sales were 853 TSEK (1,371 TSEK). The Parent Company's result for the period of July to Sept amounted to 24,403 TSEK (-9,604 TSEK). The Company's primary expenses relate to personnel, sales, development activities, and legal cost.

Principles for the preparation of the report

The consolidated financial statements have been prepared in accordance with International Financial Reporting Standards (IFRS) and IFRIC interpretations as adopted by the EU. This quarterly report has been prepared for the Group in accordance with the Swedish Annual Accounts Act and IAS 34 Interim Financial Reporting. The Parent Company's interim report has been prepared in accordance with the Swedish Annual Accounts Act and RFR 2, Accounting for Legal Entities, published by the Swedish Financial Reporting Board. Applied accounting principles are the same as those applied in the 2025 annual report. During the period, the Group initiated preparations for the implementation of IFRS 18 which will become effective for annual periods beginning on or after January 1, 2027.

Risks and uncertainties

Risks and uncertainties are described in the previously published annual report. The only significant change that has taken place that affect the Company's risk profile is the settlement agreement that was entered during Q3, resolving all outstanding disputes and where both parties confirmed that no infringement of Greater Than's intellectual property rights had occurred. Under the terms of the settlement, ABAX paid Greater Than a total amount of SEK 64 million.

Assessments and estimates

No new significant assessments or estimates have been made since the previous interim reports or annual reports that have had an effect on the period.

Related party transactions

On June 17, 2026, Greater Than entered into a credit facility agreement of up to SEK 15 million with Cuarto AB, First Kraft AB, and Loer AB (5 MSEK per lender).

Entering into the facility with Cuarto AB and Loer AB (represented by Board Member Anders Håkanson) constitutes a related-party transaction. The facility carries an annual interest rate of 10% on drawn amounts and a 10% arrangement fee payable in newly issued shares.

The facility agreement, along with a directed share issue of 196,851 shares (at SEK 7.62 per share) to settle the arrangement fee to the lenders, was submitted to shareholders and formally approved at an Extraordinary General Meeting (EGM) on July 6, 2026. The share issue increases the total number of shares in the Company to 18,979,337. No other material related-party transactions took place during the period, with the exception of the previously agreed remuneration to the Board of Directors and management in accordance with the AGM resolutions and agreements.

Outstanding shares

The total number of shares and votes in Greater Than AB amounted to 18,979,337 shares as of September 30, 2026.

Ownership September 30, 2026

Largest shareholders	Number of shares	% of total capital
Cuarto AB	3,790,617	19.97%
Sten Forseke	3,742,731	19.72%
First Kraft AB	1,529,164	8.06%
Alcur select	795,042	4.19%
Avanza Pension	791,651	4.17%
Henrik Ekelund	771,428	4.06%
Loer AB	690,617	3.64%
Origo Quest	687,500	3.62%
Santhe Dahl Invest AB	625,000	3.29%
Karin Forseke	619,243	3.26%
Övriga aktieägare	4,936,344	26.01%
Total	**18,979,337**	**100.00%**

Personnel

The Company believes that the current organization, consisting of approximately 20 team members, has the right foundation and structure to deliver on our strategy. At the same time, we continuously review our competence base to ensure we maintain the optimal skill set for future growth.

The Company's certified adviser

FNCA is the Company's certified adviser.

Company structure

The group includes Greater Than AB (Corp. ID No. 556965-2885), Greater Than S.A. (Company no. 0860.741.970, Belgium), Greater Than Svenska AB (Corp. ID No. 556608-3258), Greater Than Pte Ltd. (Company no. 201925378N, Singapore), Greater Than K.K. (Company no. 0104-01-160488, Japan) and Greater Than Mobility Services Ltd. (company no. 13691556).

The Parent Company Greater Than AB started its operations in March 2014, and in conjunction with this the Group was founded.

Review by auditor

The report for the third quarter of 2026 has not been reviewed by the Company's auditor.

Financial calendar

2027-02-25 Year-end report, 2026
2027-05-12 Interim report January – March, 2027
2027-05-12 Annual General Meeting, 2027

Submission of the third quarter report for 2026

Stockholm, November 4, 2026

Board of Directors - Greater Than AB

Karin Forseke, Chair of the Board
Björn Ulvgården, Board member
Mathias Svensson, Board member
Anders Håkanson, Board member
Michael Gidlund, Board member

Questions are answered by:

Johanna Forseke, CEO
Tel: +46 8 555 93 200
E-mail: ir@greaterthan.eu
www.greaterthan.eu

Report on comprehensive income - Group

Amounts in TSEK	2026-07-01 – 2026-09-30	2025-07-01 – 2025-09-30	2026-01-01 – 2026-09-30	2025-01-01 – 2025-09-30	2025-01-01 – 2025-12-31
Operating income					
Net sales*	1,409	1,519	3,796	4,472	5,737
Capitalised work for own account	1,397	1,802	4,826	5,397	7,214
Other operating income	40,381	0	40,506	451	870
Total income	**43,187**	**3,321**	**49,128**	**10,320**	**13,821**
Operating expenses					
Merchandise and subcontractors	0	0	-480	0	-22
Other external expenses	-6,766	-5,365	-20,162	-20,308	-31,871
Personnel costs	-10,267	-4,939	-23,257	-16,744	-22,982
Depreciation of intangible fixed assets	-1,860	-1,403	-5,581	-3,549	-5,182
Depreciation of tangible fixed assets	0	-4	-3	-20	-25
Depreciation right of use	-378	-111	-1,009	-335	-365
Total expenses	**-19,272**	**-11,824**	**-50,492**	**-40,955**	**-60,447**
Operating result	**23,915**	**-8,502**	**-1,364**	**-30,636**	**-46,626**
Result from financial items					
Interest income and similar items	2,108	32	5,359	157	221
Interest expenses and similar items	-1,948	-2,375	-2,335	-7,669	-10,744
Interest cost right of use	-30	-2	-87	-9	-9
Total	**130**	**-2,344**	**2,937**	**-7,522**	**-10,532**
Result after financial items	**24,045**	**-10,846**	**1,573**	**-38,158**	**-57,158**
Result before tax	**24,045**	**-10,846**	**1,573**	**-38,158**	**-57,158**
Income tax expense	-1	0	-2	0	-4
RESULT FOR THE PERIOD	**24,044**	**-10,846**	**1,571**	**-38,158**	**-57,162**
Items that may later be reclassified to the result for the period:					
Translation differences	-1,540	805	-3,060	2,922	4,171
OTHER COMPREHENSIVE INCOME	**-1,540**	**805**	**-3,060**	**2,922**	**4,171**
COMPREHENSIVE INCOME FOR THE PERIOD	**22,504**	**-10,041**	**-1,489**	**-35,236**	**-52,990**

The result and comprehensive income for the period are entirely attributable to the Parent Company's shareholders.

	2026-07-01 – 2026-09-30	2025-07-01 – 2025-09-30	2026-01-01 – 2026-09-30	2025-01-01 – 2025-09-30	2025-01-01 – 2025-12-31
Earnings per share					
Before and after dilution, SEK	1.19	-0.73	-0.08	-2.58	-3.75
Average number of shares					
Before and after dilution, SEK	18,960,080	13,674,171	18,842,334	13,674,171	14,145,335

Report on financial position - Group

Amounts in TSEK	2026-09-30	2025-09-30	2025-12-31
ASSETS			
Fixed assets			
Intangible fixed assets			
Capitalized expenditure on development work	20,188	14,232	18,788
Ongoing development work	5,643	12,104	7,745
Total intangible fixed assets	**25,831**	**26,336**	**26,533**
Tangible fixed assets			
Equipment, tools and fittings	0	72	68
Right of use (real estate, car leasing)	2,213	37	0
Total fixed assets	**28,045**	**26,445**	**26,600**
Current assets			
Inventory, etc.			
Merchandise	0	503	480
Current receivables			
Accounts receivable	1,628	26,031	22,770
Tax receivables	415	565	342
Other receivables	1,137	1,178	1,661
Prepaid expenses and accrued income	818	1,421	885
Total current receivables	**3,997**	**29,195**	**25,659**
Cash and bank balances	**69,066**	**10,604**	**46,038**
Total current assets	**73,064**	**40,302**	**72,177**
Total assets	**101,108**	**66,746**	**98,777**

Report on financial position - Group

Amounts in TSEK	2026-09-30	2025-09-30	2025-12-31
EQUITY AND LIABILITIES			
Equity			
Share capital	1,898	1,367	1,878
Other contributed capital	372,516	292,473	371,036
Reserve	-792	1,096	2,194
Retained earnings	-293,716	-276,089	-295,288
Total equity	**79,906**	**18,847**	**79,821**
Long-term liabilities			
Leasing debt (real estate, car leasing)	625	0	0
Other long-term liabilities	5,381	5,515	5,391
Total long-term liabilities	**6,006**	**5,515**	**5,391**
Short-term liabilities			
Accounts payable	1,631	3,045	5,493
Leasing liabilities (real estate, car leasing)	1,446	39	0
Borrowing	172	1,218	172
Other current liabilities	1,294	30,375	2,766
Accrued expenses and prepaid income	10,654	7,709	5,134
Total short-term liabilities	**15,197**	**42,385**	**13,566**
Total equity and liabilities	**101,108**	**66,746**	**98,777**

Report on cash flow - Group

Amounts in TSEK	2026-07-01 – 2026-09-30	2025-07-01 – 2025-09-30	2026-01-01 – 2026-09-30	2025-01-01 – 2025-09-30	2025-01-01 – 2025-12-31
Operating activities					
Operating result	23,915	-8,502	-1,364	-30,636	-46,624
Interest paid and similar items	-391	-1,513	-775	-4,234	-6,013
Interest received and similar items	419	32	2,266	157	221
Adjustments for items that are not included in cash flow, etc. (refers to depreciation, recalculation of differences, etc.)	2,228	1,471	6,447	3,623	5,378
Paid tax	-76	-68	-74	-12	211
Cash flow from operating activities before changes in working capital	**26,096**	**-8,579**	**6,501**	**-31,103**	**-46,827**
Cash flow from changes in working capital					
Increase (-)/Decrease (+) of inventory	0	0	480	0	22
Increase (-)/Decrease (+) of operating receivables	23,212	734	21,734	2,391	5,704
Increase (+)/Decrease (-) of operating liabilities	4,509	282	185	-2,003	280
Cash flow from operating activities	**53,817**	**-7,564**	**28,901**	**-30,715**	**-40,821**
Investment activities					
Acquisition of tangible fixed assets	0	0	0	0	0
Acquisition of intangible fixed assets	-1,397	-1,802	-4,826	-5,397	-7,260
Disposal of tangible fixed assets	0	0	190	450	450
Cash flow from investment activities	**-1,397**	**-1,802**	**-4,636**	**-4,947**	**-6,810**
Financing activities					
Loans	0	10,000	0	10,000	10,000
Repaid lease liabilities	-380	-118	-1,237	-361	-438
New share issue	0	0	0	0	69,233
Issue costs	0	0	0	0	-3,350
Convertible	0	0	0	0	-17,185
Amortisation of loans	0	0	0	0	-1,217
Cash flow from financing activities	**-380**	**9,882**	**-1,237**	**9,639**	**57,043**
Cash flow for the period	**52,039**	**516**	**23,028**	**-26,023**	**9,412**
Liquid assets at the beginning of the period	17,027	10,087	46,038	36,626	36,626
Liquid assets at the end of the period	**69,066**	**10,604**	**69,066**	**10,604**	**46,038**

Report on changes in equity - Group

Amounts in TSEK	Share capital	Other contributed capital	Reserve	Retained earnings	Total
Opening balance 2025-01-01	**1,367**	**291,881**	**-1,693**	**-237,932**	**53,623**
New share issue	511	81,222			81,733
Issue costs		-3,350			-3,350
Tax effect on new share issue		690			690
Value of conversion right for convertibel debenture	0	593			593
Total transactions with shareholders	**511**	**79,155**	**0**	**0**	**79,666**
Other comprehensive income					
Translation difference			3,887	0	3,887
Total other comprehensive income			**3,887**	**0**	**3,887**
Options				-194	-194
Result for the period				-57,162	-57,162
Closing balance 2025-12-31	**1,878**	**371,036**	**2,194**	**-295,288**	**79,821**
Opening balance 2026-01-01	**1,878**	**371,036**	**2,194**	**-295,288**	**79,821**
New share issue	20	1,480			1,500
Issue costs					0
Tax effect on new share issue					0
Value of conversion right for convertibel debenture					0
Total transactions with shareholders	**20**	**1,480**	**0**	**0**	**1,500**
Other comprehensive income					0
Translation difference			-2,986		-2,986
Payments warrants programme					0
Total other comprehensive income			**-2,986**		**-2,986**
Options					0
Result for the period				1,571	1,571
Closing balance 2026-09-30	**1,898**	**372,516**	**-792**	**-293,716**	**79,906**

Income statement - Parent Company

Amounts in TSEK	2026-07-01 – 2026-09-30	2025-07-01 – 2025-09-30	2026-01-01 – 2026-09-30	2025-01-01 – 2025-09-30	2025-01-01 – 2025-12-31
Operating income					
Net sales*	853	1,371	2,487	4,005	5,502
Capitalised work for own account	1,397	1,802	4,826	5,397	7,214
Other operating income	40,381	0	40,506	450	853
Total income	**42,631**	**3,173**	**47,819**	**9,852**	**13,568**
Operating expenses					
Merchandise and subcontractors	0	0	-97	0	0
Other external expenses	-6,585	-4,777	-19,466	-18,666	-28,198
Personnel costs	-9,659	-4,454	-21,501	-15,247	-21,079
Depreciation of intangible fixed assets	-1,774	-1,315	-5,328	-3,290	-4,842
Depreciation of tangible fixed assets	0	-4	-3	-21	-25
Total expenses	**-18,018**	**-10,550**	**-46,395**	**-37,224**	**-54,144**
Operating result	**24,614**	**-7,377**	**1,425**	**-27,372**	**-40,576**
Result from financial items					
Interest income and similar items	1,862	7	4,688	171	768
Interest expenses and similar items	-2,072	-2,234	-2,455	-7,005	-9,778
Total	**-210**	**-2,227**	**2,232**	**-6,834**	**-9,010**
Result after financial items	**24,403**	**-9,604**	**3,657**	**-34,206**	**-49,586**
Result before tax	**24,403**	**-9,604**	**3,657**	**-34,206**	**-49,586**
RESULT FOR THE PERIOD	**24,403**	**-9,604**	**3,657**	**-34,206**	**-49,586**

Report on comprehensive income - Parent Company

Amounts in TSEK	2026-07-01 – 2026-09-30	2025-07-01 – 2025-09-30	2026-01-01 – 2026-09-30	2025-01-01 – 2025-09-30	2025-01-01 – 2025-12-31
Result for the period	24,403	-9,604	3,657	-34,206	-49,586
Other comprehensive income	0	0	0	0	0
COMPREHENSIVE INCOME FOR THE PERIOD	**24,403**	**-9,604**	**3,657**	**-34,206**	**-49,586**

Balance sheet - Parent Company

Amounts in TSEK	2026-09-30	2025-09-30	2025-12-31
ASSETS			
Fixed assets			
Intangible fixed assets			
Capitalised expenditure on development work	19,037	12,814	17,437
Ongoing development work	5,643	12,104	7,745
Total intangible fixed assets	**24,680**	**24,918**	**25,182**
Tangible fixed assets			
Equipment, tools and fittings	0	72	68
Fixed assets			
Financial fixed assets			
Shares in group companies	87,504	87,504	87,504
Total financial fixed assets	**87,504**	**87,504**	**87,504**
Current assets			
Inventory, etc.			
Merchandise	0	97	97
Current receivables			
Accounts receivable	967	24,719	22,693
Receivables with group companies	53,733	47,542	48,847
Tax receivables	422	573	350
Other receivables	1,083	885	1,416
Prepaid expenses and accrued income	928	1,204	312
Total current receivables	**57,134**	**74,922**	**73,618**
Cash and Bank balances	**66,706**	**8,413**	**43,945**
Total current receivables	**123,839**	**83,432**	**117,660**
Total assets	**236,024**	**195,927**	**230,414**

Balance sheet - Parent Company

Amounts in TSEK	2026-09-30	2025-09-30	2025-12-31
EQUITY AND LIABILITIES			
Equity			
Restricted equity			
Share capital	1,898	1,367	1,878
Development expenditure fund	25,338	25,126	25,416
Unrestricted equity			
Share premium fund	330,856	250,814	329,376
Retained earnings	-144,711	-94,718	-95,202
Result for the period	3,657	-34,206	-49,586
Total unrestricted equity	189,803	121,890	184,588
Total equity	**217,039**	**148,384**	**211,882**
Long-term liabilities			
Other long-term liabilities	5,381	5,515	5,391
Total long-term liabilities	**5,381**	**5,515**	**5,391**
Short-term liabilities			
Accounts payable	1,589	2,946	5,329
Borrowing	172	1,218	172
Other short-term liabilities	1,265	30,359	2,600
Accrued expenses and prepaid income	10,577	7,505	5,041
Total short-term liabilities	**13,604**	**42,029**	**13,142**
Total equity and liabilities	**236,024**	**195,927**	**230,414**

Greater Than

Greater Than is a global leader in AI-driven risk intelligence for road safety and sustainability. Its unique technology is trained using real-life driving data to predict crash probability and climate impact.

By using AI pattern profiling to measure the driver influence on risk, Greater Than delivers predictive scores that are globally comparable. Fleets, mobility providers, insurers and other organizations involved in road transportation use these insights for risk management, cost control, pricing, and ESG compliance.

Greater Than AB
Karlavägen 60, 114 49 Stockholm, Sweden
+46 (0)8 555 932 00
info@greaterthan.eu
greaterthan.eu

Investor Relations
greaterthan.eu/investor-relations

Certified Adviser
FNCA Sweden AB