

SKF – Consensus estimates Q1 2024

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 22 (all of which have been updated or confirmed before the report)

SKF Group	Q1 2024E
Net sales (MSEK)	24,879
Organic growth (%)	-5.0
Adjusted operating profit (MSEK)	3,186
Adjusted operating margin (%)	12.8
Items affecting comparability (MSEK)	-161
EBIT (MSEK)	3,025
Profit before tax (MSEK)	2,669
Net profit (MSEK)	1,890
Earnings per share (SEK)	4.13
Industrial	
Net sales (MSEK)	17,477
Adjusted operating profit (MSEK)	2,781
Adjusted operating margin (%)	16.0
Automotive	
Net sales (MSEK)	7,403
Adjusted operating profit (MSEK)	404
Adjusted operating margin (%)	5.5

More consensus estimates can be found on SKF's webpage: <https://investors.skf.com/en/analysts-and-estimates>

SKF's Q1 report will be released on Friday 26 April.