

# Amaron carries out a directed share issue of SEK 40.3 million

***Amaron Commercial Properties AB (publ) ("Amaron" or the "Company") carries out a directed share issue.***

The Board of Directors of Amaron has, based on authorization from the extraordinary general meeting on March 10, 2025, decided on a directed share issue to investors who have expressed interest in up to 403,000 new B shares (the "Share Issue"). The shares in the Share Issue are issued at a subscription price of SEK 100 per share. Through the Share Issue, the Company will receive SEK 40.3 million before transaction related costs.

## **The Share Issue**

For each subscribed share, a payment of SEK 100 shall be made. The subscription price corresponds to the prevailing market value and is, in the assessment of the Board of Directors, deemed to be market-based. The deviation from the shareholders' preferential rights is justified by an agreement entered into among the shareholders.

To facilitate the delivery of new shares to the investors the Share Issue is technically structured as a so-called par value share issue, whereby an issuing agent appointed by the Company subscribes for the shares at par value and subsequently transferred them to the final investors at a price of SEK 100 per share, which is ultimately recognized by the Company.

## **Shares and share capital**

The issuing of shares increases the number of shares in Amaron by 403,000, from 5,021,875 shares to 5,424,875 shares. The share capital increases by SEK 40,300, from SEK 502,187.50 to SEK 542,487.50.

## **About Amaron Commercial Properties AB (publ)**

Amaron Commercial Properties AB (publ) is a Swedish alternative investment fund with a focus on real estate. The fund is a so-called feeder fund that mainly invests in the recipient fund Amaron Commercial Real Estate Fund (E) AB. Both funds are managed by Amaron Fund Management AB. See also the fund's information brochure and fact sheet, [www.amaron.se](http://www.amaron.se).

## **Advisors**

Carlsquare AB acts as financial advisor to Amaron in connection with the Share Issue. Andulf Advokat AB is the legal advisor to the Company.

**For further information or questions, please contact:**

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This press release is for informational purposes only and does not constitute an offer to sell or issue, buy or subscribe for any of the securities described herein or any other financial instrument in Amaron. The offer to subscribe for B shares in the Company through the Share Issue is exempt from the obligation to prepare a prospectus according to Article 2 p) of Regulation (EU) 2017/1129 (the "Prospectus Regulation") as the Company constitutes such a collective investment undertaking that is not of a closed type. The offer has therefore not been reviewed or approved by any regulatory authority in any jurisdiction.

*This information is information that Amaron Commercial Properties AB (publ) is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication at 2025-06-16 13:40 CEST.*