

## Haypp Group completes tender offer for warrants

**The Board of Directors of Haypp Group AB (publ) ("Haypp Group" or the "Company") has, in accordance with the resolution of the Annual General Meeting, resolved to carry out a tender offer for warrants issued within the framework of the Company's incentive program. A total of 70,197 warrants will be repurchased through the offering. Payment for repurchased warrants will be made through the issuance of 19,229 new shares in Haypp Group. The newly issued shares represent a total of 0.06% of the total number of shares in the Company.**

On 15 May 2025, the Annual General Meeting of Haypp Group resolved on a tender offer for warrants issued within the framework of the Company's incentive program. The Board of Directors of the Company has now resolved to carry out the tender offer, whereby 70,197 warrants of series 2024/2025 will be repurchased by the Company.

The Company acquires the warrants at their respective market value, independently calculated based on customary valuation principles, based on the closing price of the Haypp Group share on May 16, 2025. The total consideration for the warrants that are repurchased amounts to SEK 3,625,675 which equates to a net consideration of SEK 2,026,752 after the required tax and social security withholdings.

In accordance with the resolution of the Annual General Meeting, the net consideration for the repurchased warrants will be offset against new shares in the Company, whereby 19,229 new shares will be issued at a subscription price of SEK 105,40 per share, corresponding to the closing price of the Haypp Group share on May 16, 2025. Following the new share issue, the number of shares and votes in the Company will amount to 30,570,888, and the share capital to SEK 2,002,652,31.

The reason for the tender offer and the deviation from the shareholders' preferential rights is that the dilution of the share capital and voting rights for existing shareholders in the Company will be lower than if the warrants are exercised in accordance with the terms and conditions of the warrants.

The warrants that are not repurchased by the Company can be exercised for subscription of shares in the Company in accordance with current terms and conditions.

**For more information and contact:**

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# HAYPP GROUP

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**Attachments**

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