

Press Release  
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## **Sdiptech AB (publ) has successfully issued subsequent sustainability linked bonds of SEK 200 million**

Sdiptech AB (publ) ("**Sdiptech**") has today successfully issued subsequent floating rate senior secured sustainability linked bonds of SEK 200 million under its framework of SEK 1,000 million with ISIN SE0017132053 (the "**Subsequent Bonds**"). Following the issuance of the Subsequent Bonds, a total nominal amount of SEK 800 million will be outstanding under the framework. The Subsequent Bonds was placed above par at a price of 105.25% of the nominal amount, equivalent to a spread of 233 basis points until first call date. The issue attracted very strong demand from Nordic institutional investors and was significantly oversubscribed. Sdiptech intends to apply for admission to trading of the Subsequent Bonds on the sustainable bond list at Nasdaq Stockholm.

The proceeds from the issue of Subsequent Bond will be used for acquisitions and investments.

Nordea and Carnegie Investment Bank have acted as Joint Bookrunners in the transaction. Mannheimer Swartling acted as legal advisor to Sdiptech.

### **For additional information, please contact:**

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### **About Us**

Sdiptech is a technology group that acquires and develops market-leading niche operations that contribute to creating more sustainable, efficient and safe societies. Sdiptech has approximately SEK 5,000 million in sales and is based in Stockholm.

Sdiptech's common shares of series B are traded on Nasdaq Stockholm under the short name SDIP B with ISIN code SE0003756758. Sdiptech's preferred shares are traded under the short name SDIP PREF with ISIN code SE0006758348. Further information is available on the company's website: [www.sdiptech.se](http://www.sdiptech.se)