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EUROBATTERY MINERALS PUBLISHES EU GROWTH PROSPECTUS

On 16 September 2024, the Board of Directors of the mining company Eurobattery Minerals AB (Nordic Growth Market: BAT and Börse Stuttgart: EBM; in short: “Eurobattery Minerals” or the “Company”) resolved, subject to subsequent approval by the Extraordinary General Meeting, on a rights issue of units with a subscription period that commences on 30 October and ends on 13 November 2024 (the “Rights issue”). The Extraordinary General Meeting held on 16 October 2024 resolved to approve the Board’s decision to carry out the Rights issue, and authorised the Board of Directors to decide on an over-allotment issue of units amounting to a maximum of approximately SEK 10.0 million (the “Over-allotment issue”) in the event of over-subscription in the Rights issue. Due to the Rights issue, the Board of Directors has prepared an EU growth prospectus which has been published today on 28 October 2024. The subscription period commences on 30 October and ends on 13 November 2024.

EU growth prospectus

In connection with the Rights issue, the Board of Directors of Eurobattery Minerals has prepared an EU growth prospectus which today has been approved and registered by the Swedish Financial Supervisory Authority and subsequently published by the Company. The Prospectus is available for download on the Company’s issue site, <https://investors.eurobatteryminerals.com/en/rights-issue-2024-2/>, Augment Partners AB’s offer site, <https://www.augment.se/offerings/>, and on Aqurat Fondkommission AB’s website, <https://aqurat.se/>. Subscription forms will be available on the websites mentioned above before the subscription period starts on 30 October 2024. The Prospectus will also be made available on the Swedish Financial Supervisory Authority’s website, <https://www.fi.se/en/>.

The terms in brief

- Subscription price: SEK 0.70 per unit (SEK 0.10 per share, the warrants are obtained free of charge).

- Gross volume: Approximately SEK 35.5 million in the event of a full subscription in the Rights issue, and an additional approximately SEK 10.0 million in the event of full utilisation of the Over-allotment issue.
- Terms: One (1) share held on the record date gives one (1) unit right. Three (3) unit rights entitle to subscription for one (1) unit. One (1) unit consists of seven (7) new shares and four (4) warrants of series TO6.
- Trading in unit rights at NGM Nordic SME: 30 October 2024 – 8 November 2024.
- Subscription period: 30 October 2024 – 13 November 2024.
- Estimated date for announcement of the outcome of the Rights issue: 15 November 2024.
- Commitments: The Rights issue is covered by subscription commitments and underwriting commitments totalling approximately SEK 21.3 million, corresponding to approximately 60.0 per cent. Neither the subscription commitments nor the underwriting commitments are secured by bank guarantees, escrow funds, pledge or similar arrangements.

The terms and conditions of the Rights issue and the Over-allotment issue are included in the Company's EU growth prospectus.

Advisers

[Augment Partners AB](#) is acting as the financial advisor and [Advokatfirman Schjødt](#) is acting as the legal advisor to the Company in connection with the transaction.

IMPORTANT INFORMATION

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This press release is not a prospectus according to the definition in Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. A prospectus regarding the Rights issue which is described in this press release has been registered by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) and is available, among other things, on Eurobattery Minerals' website.

This press release does not constitute an offer or solicitation to buy or subscribe for securities in the United States. The securities mentioned herein may not be sold in the United States without registration, or without an exemption from registration, under the U.S. Securities Act from 1933 ("**Securities Act**"), and may not be offered or sold within the United States without being registered, covered by an exemption from, or part of a transaction that is not subject to the registration requirements according to the Securities Act. There is no intention to register any securities

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About Eurobattery Minerals

Eurobattery Minerals AB is a Swedish mining company listed on Swedish Nordic Growth Market ([BAT](#)) and German Börse Stuttgart ([EBM](#)). With the vision to make Europe self-sufficient in responsibly mined battery minerals, the company's focus is to realize numerous nickel-cobalt-copper projects in Europe to supply critical raw materials and, as such, power a cleaner world.

Please visit www.eurobatteryminerals.com for more information. Feel free to follow us on [LinkedIn](#) and [X](#) as well.

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Attachments

[Eurobattery Minerals publishes EU growth prospectus](#)