

Hanza - Soft Quarter – Encouraging Outlook

Redeye retains its positive stance towards Hanza despite a softer Q2 report than expected regarding sales and margins. However, Hanza sees a strong inflow of new customers and expects a volume rebound in late 2024. We keep our mid- and long-term forecasts largely unchanged and expect Hanza to reach its 8% EBITA margin target in 2025.

[Read more and download the Research Update.](#)

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Attachments

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