

## Devyser - A Strong Start to 2022

Redeye regards Devyser's Q1'22 report as strong and was surprised by the high gross margin (83%), which came in 5 pp above our estimates and for the first time exceeded the company's medium-term goal of +80%. We have upgraded our near-term estimates and slightly increased our Base Case.

[Read more and download the Research Update.](#)

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This is a press release from Redeye - Research Powered Investment Banking. [www.redeye.se/](http://www.redeye.se/)

### Attachments

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