
Catella - Strong end to a tough year

Redeye provides a research update following the Q4 2024 report from Catella. Adjusting for one-off restructuring costs, Investment Management showed performance just slightly shy of estimates, and Corporate Finance delivered impressive cost control with a markedly higher EBIT than foreseen. In Principal Investments, Polaxis was divested with a slight profit, and we continue to argue that the Kaktus divestment will play a key part in closing the gap between our Base Case and the current share price. With a change of lead analyst and a reworked valuation approach, Redeye mostly maintains its fair value range.

[Read more and download the Research Update.](#)

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Attachments

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