

Konsolidator completes private placement of DKK 2.8 m

Company Announcement no. 15/2025 (November 18, 2025)

In company announcement no. 14-2025, Konsolidator A/S ("Konsolidator") announced the resolution by the Board of Directors to issue up to 733,273 new shares in a private placement. All the new shares have been subscribed for, and the subscription amount has been received by Konsolidator.

Konsolidator announces the completion of the private placement as 733,273 new shares have been subscribed for without pre-emption rights for Konsolidator's existing shareholders in accordance with articles 3.1.8 and 3.1.9 of the articles of association. Out of the total number of new shares, 475,009 have been subscribed in accordance with a binding agreement Konsolidator entered with board member Torsten Hagen Jørgensen in February 2025 (see company announcement no. 03-2025). The subscription has been made at a share price of DKK 3.788 per share, corresponding to a total subscription amount of DKK 1.8 million.

The remaining 258,264 shares have been subscribed for at a share price of DKK 3.872 per share, which corresponds to the volume-weighted average of Konsolidator's share price over the five trading days before the board's decision. The new shares shall be paid by conversion of debt of DKK 1 million and are directed at Andersen Advisory Group A/S, which is controlled by the Chairman of the Board of Directors, Michael Moesgaard Andersen.

The new shares and the related capital increase will be registered at the Danish Business Authority today, after which the company will have a registered share capital of nominal DKK 984,338.16. The share capital will consist of 24,608,454 shares, each with a nominal value of DKK 0.04. Each share carries one vote, corresponding to a total of 24,608,454 votes.

The new shares represent approximately 3.1% of Konsolidator's share capital before the capital increase and 3.0% of Konsolidator's share capital after the capital increase.

The new shares will be issued electronically through VP Securities A/S ("Euronext Securities Copenhagen") under the ISIN code of Konsolidator's existing shares (DK0061113511) and are expected to be admitted to trading on Nasdaq First North Growth Market Denmark no later than November 20, 2025.

The updated articles of association are available at www.konsolidator.com/investor/

Contacts

- Chair: Michael Moesgaard Andersen, mobile +45 6060 6969
- CEO: Claus Finderup Grove, mobile +45 2095 2988, cfg@konsolidator.com
- CFO: Jack Skov, mobile +45 2282 8845, js@konsolidator.com

Certified Adviser

Grant Thornton, Jesper Skaarup Vestergaard, phone +45 3527 5011, www.grantthornton.dk

About Us

Konsolidator A/S is a cloud-based financial consolidation and reporting software provider dedicated to making group CFOs better with fast, reliable, and compliant financial data. Founded by a former CFO and an auditor, the solution eliminates manual processes and supports strategic decision-making. Built to scale with growing organizations, Konsolidator integrates seamlessly into the group's financial ecosystem. Through the Konsolidator Suite, the company offers a financial data warehouse and FP&A capabilities besides their consolidation solution, and partners with other best-in-class tools to support a holistic finance function. Konsolidator was listed on Nasdaq First North Growth Market Denmark in 2019. Ticker Code: KONSOL