
Addnode - Slowdown in Design Management

Redeye retains its positive view of Addnode following the Q2 report, confirming what we expected given the profit warning. We leave our Base Case unchanged and make minor revisions to our forecasts. While investors probably will face a volatile year or two due to soft macroeconomics being invested in Addnode, we believe the long-term case is intact.

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Attachments

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