

10 October 2025

# Operation Svalbard

21 steps to strengthen H100 at the intersection of  
Bitcoin and longevity



H100

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# A New Norse Saga of Bitcoin and Longevity

Three pillars of growth and 21 steps to scale  
H100's treasury to 10,000 BTC and beyond.



Capital Markets

1.

Liquidity, Funding, and Credibility



Fundraising &  
Investor Relations

2.

Scale, Trust, and Visibility



Growth &  
Ecosystem

3.

Products, Community, Longevity

## 1. Capital Markets

# Building Infrastructure for Global Bitcoin Treasury Operations

Equity markets are global. **Increasing liquidity and investor access** requires new partnerships and adopting new standards, such as International Accounting Standards.



1.

Build global institutional partnerships



2.

Transition from K3 to international accounting standards



3, 4, 5\*

Operation Ascension

*\*Information restricted under public-company rules; details to be announced.*



## 1. Capital Markets

# A Fundraising Instrument for All Market Conditions

Developing a **powerful, flexible toolkit of fundraising instruments** allows H100 to accelerate Bitcoin accumulation and create even more shareholder value.



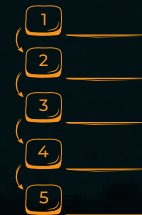
6.

Tokenized Bitcoin-denominated convertible bonds



7.

Bitcoin-denominated global products



8.

Structured equity tranches



9.

ATM-like program



10.

New Nordic offering

## 2. Fundraising & Investor Relations

# Strategic Operations to Scale Bitcoin Holdings

Moving beyond incremental increases to **fold changes in Bitcoin holdings** requires bold new strategies to engage institutions and operate at scale.



11.\*

Operation Thunderbolt



12.\*

Operation Merkle

*\*Information restricted under public-company rules; details to be announced.*

## 2. Fundraising & Investor Relations

# Forging Strategic Partnerships into Formidable Alliances

Our investors are our partners.  
Whether in-person, in print, or in the  
audience, **expanding H100's reach**  
helps build relationships with new  
investors as well as strengthen the old.



13.

Expand line-up of conference,  
panel, and keynote  
appearances



14.

Secure independent analyst  
research coverage



15.

Global End-of-Year Roadshow

### 3. Growth & Ecosystem

## A Global Community of Investors

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World-class execution requires world-class communication. Providing the **highest standards in thought leadership and transparency** builds trust and confidence.

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16.

Expand relationships with Bitcoin and Bitcoin Treasury podcasts



17.

Cultivate relationships with financial publications and traditional media



18.

Develop educational content on Bitcoin treasury operations

### 3. Growth & Ecosystem

## Liquidity is Life Blood

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Enhancing liquidity **boosts the effectiveness of all Bitcoin Treasury operations**, and tokenizing our equity builds toward a future of Bitcoin-native finance.

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19.

New trading and exchange partners



20.

Launch tokenized stock



## Final Step

# The Capstone Event

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A Think Tank at the **Intersection of Bitcoin and Health**. This isn't just a discussion. It's about living the principles of self-reliance, freedom, and longevity while shaping the future together.

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21.

Health & Bitcoin Think Tank  
Svalbard – Jan 2026

Connect with nature at the edge of the world.

**January 2026 – Svalbard Registration opens soon.**