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Acconeer AB (publ) announces that the directed share issue to Alps Alpine of approximately SEK 25 million is completed

Acconeer AB's (publ) ("Acconeer" or the "Company") new share issue, comprising of 5,482,456 shares, directed to the strategic investor Alps Alpine Co., Ltd. ("Alps Alpine"), which, in accordance with the Board of Directors' proposal on 14 February 2025, was resolved by the extraordinary general meeting on 6 March 2025 (the "Directed Share Issue"), has, in accordance with subscription agreement, been fully subscribed and allotted. Through the Directed Share Issue, the Company will receive approximately SEK 25 million before issue costs.

The Directed Share Issue

The extraordinary general meeting resolved on 6 March 2025, in accordance with the Board of Directors' proposal, on a directed share issue of a maximum of 5,482,456 shares. The existing shareholder Alps Alpine was entitled to subscribe for the Directed Share Issue. The reason why the Directed Share Issue was directed to an existing shareholder is that the shareholder has expressed and shown a long-term interest in and commitment to the Company, which, according to the Board of Directors, creates security and stability for both the Company and its shareholders. Alps Alpine is a strategically important investor, and without Alps Alpine it would not have been possible for the Company to secure the financing of the A2 project, i.e the development of next-generation radar sensor, the A2, which will open up new, advanced applications and commercial opportunities.

All 5,482,456 shares in the Directed Share Issue have been subscribed for and allotted. The subscription price was set after arm's length negotiations between the Company and Alps Alpine at SEK 4.56 per share, which corresponds to the closing price of the Company's share on 13 February 2025. Through the Directed Share Issue, the Company will raise approximately SEK 25 million before issue costs.

Rights issue (compensation issue)

As part of the agreement with Alps Alpine and to compensate the shareholders who did not participate in the Directed Share Issue, the extraordinary general meeting resolved, in accordance with the Board of Directors' proposal, on a fully secured rights issue of a maximum of 5,484,249 shares which, upon full subscription, will provide the Company with approximately SEK 25 million before deduction of issue costs (the "**Rights Issue**" or the "**Compensation Issue**").



One (1) existing share in the Company on the record date, 14 March 2025, entitles to three (3) subscription rights. Thirty-four (34) subscription rights entitle to subscription of one (1) new share. The subscription period in the Rights Issue runs from 18 March 2025 up to and including 1 April 2025.

For full terms and conditions of the Rights Issue as well as information about the Company, please refer to the information memorandum published by the Company on 14 March 2025, which is available on the Company's website www.acconeer.com.

Subscription forms and other relevant information will be available on the Company's website and Eminova Fondkommission AB's website www.eminova.se.

Timetable for the Rights Issue

18 March 2025 – 27 March 2025	Trading in subscription rights
18 March 2025 – 1 April 2025	Subscription period
18 March 2025 – 22 April 2025	Trading in paid subscribed shares (BTA)
3 April 2025	Estimated date of announcement of the outcome of the Rights Issue

Change in number of shares and share capital and dilution

Through the Directed Share Issue, the number of shares in Acconeer increases by 5,482,456 shares, from 62,154,827 shares to 67,637,283 shares, and the share capital increases by SEK 274,122.8, from SEK 3,107,741.35 to SEK 3,381,864.15, resulting in a dilution of approximately 8.1 per cent.

Through the Rights Issue, the number of shares in Acconeer will increase by a maximum of 5,484,249 shares, from 67,637,283 shares to 73,121,532 shares, and the share capital will increase by a maximum of SEK 274,212.45, from SEK 3,381,864.15 to SEK 3,656,076.60. For existing shareholders who do not participate in the Rights Issue, this means, at full subscription, an additional dilution effect of approximately 7.5 per cent of the votes and capital in the Company.

The total dilution effect, if both the Directed Share Issue and the Rights Issue are fully subscribed, amounts to approximately 15 per cent.

Advisors

Moll Wendén Advokatbyrå AB is legal advisor to the Company in connection with the Directed Share Issue and Eminova Fondkommission AB is issuing agent in connection with the Directed Share Issue.

For additional information, please contact:

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About Acconeer AB

With ground-breaking technology, Acconeer has developed a radar sensor that opens a new world of interaction. Acconeer Micro Radar Sensor, with low power consumption, high precision, small size and high robustness, is a 60GHz robust and cost-effective sensor for detection, distance measurement, motion detection and camera-supported applications with low power consumption. Acconeer combines the advantage of low power consumption with highly accurate pulsed radar systems of coherent radar, all integrated into a component with a surface area of only 28 mm². The radar sensor can be included in a range of mobile consumer products, from smartphones to wearables, but also in areas such as robots, drones, the Internet of Things, healthcare, automotive, industrial robots and security and monitoring systems. Acconeer is a semiconductor company and, as a business model, sells hardware to manufacturers of consumer electronics products. Acconeer is listed on Nasdaq First North Growth Market with the ticker code ACCON, Redeye is the company's Certified Advisor (CA). For more information: www.acconeer.com.

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs or expectations regarding the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and can be identified using words such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "anticipates", "should", "could" and, in each case, the negatives thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, many of which are based on additional assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will materialise or that they are accurate. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, actual results or outcomes could differ materially from those in the forward-looking statements for a variety of reasons. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this press release by the forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements contained in this press release are accurate and any reader of this press release should not place undue reliance on the forward-looking statements contained in this press release. The information, opinions and forward-looking statements expressed or implied herein are made only as of the date of this press release and are subject to change. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, except as required by law or the rules of Nasdaq First North Growth Market.

Attachments

[**Acconeer AB \(publ\) announces that the directed share issue to Alps Alpine of approximately SEK 25 million is completed**](#)