

Press Release
Stockholm June 10, 2020

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Bure intends to carry out a directed share issue of 800 - 1,000 MSEK

Bure Equity AB (publ), (“Bure” or the “Company”) (Nasdaq Stockholm: BURE) sees good opportunities to expand its business through investments in both existing and new holdings as well as to further strengthen the shareholder base. In light of this, Bure intends to carry out a directed share issue to Swedish and international institutional investors (the “Directed Share Issue”). Bure has retained SEB Corporate Finance, Skandinaviska Enskilda Banken AB (“SEB”) to act as Sole Bookrunner (the “Sole Bookrunner”) in connection with the Directed Share Issue.

“Bure has a long history of developing successful companies, which has led to an increasing number of new investments opportunities. The directed share issue enables us, in a time and cost-effective manner, to act on more opportunities, accelerate Bure’s growth and thereby create value for all shareholders”, comments Henrik Blomquist, CEO of Bure.

Consummation of the Directed Share Issue is, among other things, subject to adoption of the proposed share issue authorisation by the annual general meeting on 11 June 2020 and a final resolution on the Directed Share Issue by the board of directors based on the authorisation.

The subscription price and the total number of new shares in the Directed Share Issue will be determined by way of an accelerated bookbuilding procedure (the “Bookbuilding”). By establishing the subscription price in the Directed Share Issue through an accelerated bookbuilding procedure, it is the assessment of the board of directors that the subscription price will accurately reflect current market conditions and demand. It is intended that 800-1,000 MSEK in gross proceeds will be raised from the Directed Share Issue.

The Bookbuilding will start immediately following this announcement. Pricing and intended allocation of the new shares in the Directed Share Issue is expected to take place before beginning of trading on Nasdaq Stockholm at 09:00 CEST on 11 June 2020. The exact timing of closing of the Bookbuilding, pricing and allocation is at the discretion of the Company and the Sole Bookrunner. Bure will announce the outcome of the Directed Share Issue immediately after closing of the Bookbuilding in a subsequent press release.

The Tigerschiöld and Björkman families have confirmed their intentions to remain as long-term shareholders in the Company.

For more information, contact:

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EU Market Abuse Regulation

This information is such information as Bure Equity AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 17:31 CEST on 10 June 2020.

Important information

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This announcement does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the new shares. Any investment decision in connection with the Directed Share Issue must be made on the basis of all publicly available information relating to the Company and the Company's shares. The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness.

This announcement does not constitute a recommendation concerning any investor's option with respect to the Directed Share Issue. Each investor or prospective investor should conduct his, her or its own investigation, analysis and evaluation of the business and data described in this announcement and publicly available information. The price and value of securities can go down as well as up. Past performance is not a guide to future performance.

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This press release may contain forward-looking statements which reflect Bure's current view on future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "believe", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from the forward-looking statements.

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Attachments

[Bure intends to carry out a directed share issue of 800 - 1,000 MSEK](#)