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SynAct Pharma AB publishes prospectus in connection with admission to trading of new shares on Nasdaq Stockholm

On November 20, 2024, SynAct Pharma AB ("SynAct" or the "Company") announced its intention to carry out directed issues of a total of approximately SEK 45 million as well as a fully guaranteed rights issue of approximately SEK 20 million, subject to the subsequent approval of the extraordinary general meeting. The directed issues and the rights issue were approved at the extraordinary general meeting on December 13, 2024. For the guarantee commitments in relation to the rights issue, a guarantee compensation is paid, which is intended to be paid out in the form of shares, which in that case are issued with the support of the special authorization adopted at the extraordinary general meeting on 13 December. In light of the above, a simplified prospectus (the "Prospectus") has been drawn up, prior to the admission to trading of the new shares on Nasdaq Stockholm. The prospectus has today been approved and registered by the Financial Supervisory Authority.

The Prospectus regarding the admission to trading of the new shares on Nasdaq Stockholm has been approved and registered by the Swedish Financial Supervisory Authority and is now available on SynAct's website, www.synactpharma.com. The Prospectus will also be available on the Swedish Financial Supervisory Authority's website, www.fi.se.

DLA Piper Sweden is legal advisor to SynAct in connection with the Prospectus.

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About SynAct Pharma AB

SynAct Pharma AB (publ) (Nasdaq Stockholm: SYNACT) is a clinical stage biotechnology company focused on resolving inflammation through selective activation of the melanocortin system. The company has a broad portfolio of oral and injectable selective melanocortin agonists aimed at inducing anti-inflammatory and anti-inflammatory activity in autoimmune and inflammatory diseases to help patients achieve immune balance and overcome their inflammation. For more information: www.synactpharma.com.

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This press release is not a prospectus for the purposes of the Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. The Company has not authorised any offer to the public of shares or rights in any member state of the EEA. In any EEA Member State and in the United Kingdom, this communication is only addressed to and is only directed at qualified investors in that Member State or in the United Kingdom within the meaning of the Prospectus Regulation.

Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions,

assessments, or current expectations about and targets for the Company's future results of operations, financial condition, development, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by the fact that they contain words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Even if the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements, which are a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this press release or any obligation to update or revise the statements in this press release to reflect subsequent events. Readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements contained in this press release speak only as of its date and are subject to change without notice. Neither the Company nor anyone else does undertake any obligation to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless required by law or Nasdaq Stockholm's rule book for issuers.

Attachments

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