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Stillfront contemplates issuance of new senior unsecured bonds

Stillfront Group AB (publ) ("Stillfront") has mandated DNB Markets, a part of DNB Bank ASA, Sweden Branch, Nordea Bank Abp and Swedbank AB (publ) to arrange a series of credit investor meetings to explore the possibility of issuing floating rate senior unsecured bonds in an expected amount of SEK 750,000,000, with an expected tenor of 4.75 years under a total framework of SEK 2,000,000,000, subject to prevailing market conditions.

The proceeds from the contemplated issue will be used for general corporate purposes (including but not limited to partial refinancing of drawn amounts under Stillfront's existing multicurrency revolving credit facility, refinancing, investments, acquisitions and earn-out payments).

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About Stillfront

Stillfront is a global games company. We develop digital games that are played by almost 45 million people each month. Our diversified portfolio spans well-established franchises like Big Farm, Jawaker and Supremacy, to smaller, niche games across our different genres. We believe gaming can be a force for good and we want to create a gaming universe that is digital, affordable, equal, and sustainable. Our HQ is in Stockholm, Sweden, but our game development is done by teams and studios all over the world. Our main markets are the US, Japan, MENA, Germany, and the UK. Stillfront's shares (SF) are listed on Nasdaq Stockholm. For further information, please visit: stillfront.com

