

INTRUM ANNOUNCES DATE FOR SWEDISH COMPANY REORGANISATION PLAN MEETING

Intrum AB ("Intrum" or "the Company", and together with its subsidiaries, the "Group") today announces that the plan meeting in its ongoing company reorganisation process in Sweden will take place at 9 a.m. CEST on 15 April 2025.

Unless given a different meaning in this press release, terms defined in the press releases from July 2024 to March 2025 have the same meaning when used herein.

On 14 March 2025, Intrum announced its reorganisation plan (the "Reorganisation Plan") and requested that the Stockholm District Court (the "Court") initiate plan proceedings as part of its Swedish company reorganisation. The Court has now decided that the plan meeting, where affected creditors will have the opportunity to vote on the Reorganisation Plan, will take place at 9 a.m. CEST on 15 April 2025 at the Stockholm District Court, Scheelegatan 7, Stockholm, Sweden.

All affected creditors in the company reorganisation process are entitled to participate at the plan meeting and vote on the Reorganisation Plan. Locked-up creditors already supportive of the Recapitalisation Transaction are bound to reconfirm their support by voting in favour at the plan meeting.

Those wishing to be represented by proxy or to authorise the administrator to vote in favour of the Reorganisation Plan must provide a dated, written power of attorney in original to the designated proxy or the administrator, as applicable. Further instructions for each class of affected creditors are set out below.

Affected creditors that wish to attend the plan meeting in person or through an authorised representative are encouraged to notify the administrator of their attendance in advance by e-mail to **poa@ackordscentralen.se** to ensure that there is sufficient space in the courtroom.

Affected creditors that wish to attend the plan meeting via video should make contact with the District Court of Stockholm at (+46 8561 650 00 or **stockholms.tingsratt.konkurs@dom.se**). Please include a reference to matter number Ä 246-25 when contacting the Court.

Instructions for Noteholders

As the Notes are publicly traded, noteholders holding Notes on 4 April 2025 (the "Voting Record Date") will be eligible to vote on the Reorganisation Plan at the plan meeting (the "Eligible Noteholders").



Eligible Noteholders that wish to be represented by proxy and to authorise the administrator to vote in favour of the Reorganisation Plan on their behalf may participate in the plan meeting by completing and following the instructions in the Holder Registration Voting Form, which is available on the Information Agent's dedicated portal accessible here – https://deals.is.kroll.com/intrum.

The relevant deadlines for Eligible Noteholders are as follows:

- 5 p.m. CEST on 3 April 2025 Deadline for Noteholders to submit their Holder Registration Voting Form
- 5 p.m. CEST on 3 April 2025 Deadline for Noteholders to submit their electronic instructions to block their Notes (including UIR generated upon submission of the Holder Registration Voting Form), as detailed in the Holder Registration Voting Form
- 4 April 2025 Voting Record Date
- 9 April 2025 Deadline by which Noteholders must ensure that their original signed Power of Attorney has been delivered to the Administrator (if applicable)
- 9 a.m. on CEST 15 April 2025 Plan meeting

For any questions on how to fill out the Holder Registration Voting Form, please contact the Information Agent – Kroll Issuer Services Limited at **intrum@is.kroll.com** or via **https://deals.is.kroll.com/intrum**. If you experience any issues in accessing the website, please contact the Information Agent at the email address below.

Instructions for RCF and Term Loan Lenders

Lenders under the RCF and Term Loan will be receiving voting instructions separately. If you are a lender under the RCF or the Term Loan and you have not received instructions on how to vote at the plan meeting, please contact **intrum-planmeeting@vinge.se**.

Instructions for affected creditors who wish to claim their entitlements will be announced by the Company through a press release at a later date.

Further information

For further information on Intrum's Swedish company reorganisation, please contact the Information Agent, Kroll Issuer Services Limited at intrum@is.kroll.com or via https://deals.is.kroll.com/intrum



Further details of Intrum's Chapter 11 cases can be found at the following website: https://cases.ra.kroll.com/IntrumAB

For further information on the Recapitalisation Transaction, please contact Houlihan Lokey, who act as financial advisers to Intrum, at the email address below.

Contact details:

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About Intrum

Intrum is the industry-leading provider of Credit Management Services with a presence in 20 markets in Europe. By helping companies to get paid and supporting people with their late payments, Intrum leads the way to a sound economy and plays a critical role in society at large. Intrum has circa 9,500 dedicated professionals who serve around 75,000 companies across Europe. In 2024, income amounted to SEK 18.0 billion. Intrum is headquartered in Stockholm, Sweden and publicly listed on the Nasdaq Stockholm exchange. For more information, please visit **www.intrum.com**.