

## Divio announces the start of the subscription period in its rights issue

**Today, May 5, 2026, marks the start of the subscription period for Divio Technologies AB's ("Divio" or the "Company") rights issue of units, as resolved by the Board of Directors on April 22, 2026 (the "Rights Issue"). The subscription period runs from May 5, 2026, until May 19, 2026. Please note, however, that certain banks and nominees may have an earlier deadline for subscription. Shareholders should therefore check with their respective bank or nominee regarding their specific deadlines.**

Today, the subscription period begins for Divio's Rights Issue of units with preferential rights for the Company's existing shareholders. Upon full subscription, the Company will receive approximately SEK 5.3 million before deduction of transaction costs. The subscription period continues until May 19, 2026. Shareholders of the Company on the record date, April 30, 2026, received one (1) unit right for each existing share held, regardless of share class. Twenty-two (22) unit rights entitle the holder to subscribe for one (1) unit. One (1) unit consists of five (5) B-shares in Divio. The subscription price is SEK 0.31 per unit, corresponding to SEK 0.062 per B-share.

A teaser, including full terms and conditions for the Rights Issue is available on the Company's website ([Teaser](#)).

### Use of proceeds

Upon full subscription of the Rights Issue, Divio will receive approximately SEK 5.3 million before transaction costs. The net proceeds from the Rights Issue, together with the proceeds from the directed share issue resolved by the Company on April 22, 2026 (approximately SEK 8.8 million), are primarily intended to be used to strengthen the Company's commercial capacity, enable planned debt repayments, and further strengthen the balance sheet.

### Summary of the Rights Issue

- The subscription price is SEK 0.31 per unit, corresponding to SEK 0.062 per B-share. Upon full subscription, the Company will receive approximately SEK 5.3 million before transaction costs.
- One (1) existing share, regardless of class, entitles the shareholder to one (1) unit right in the Rights Issue. Twenty-two (22) unit rights entitle the holder to subscribe for one (1) unit. Each (1) unit consists of five (5) new class B shares.
- The Rights Issue comprises 16,992,731 units, where each (1) unit consists of five (5) B-shares. Consequently, a maximum of 84,963,655 B-shares will be issued in the Rights Issue.
- The Rights Issue is covered by subscription commitments from members of the Board of Directors, the CEO, and other shareholders totaling approximately SEK 2.2 million, corresponding to approximately 42.34 percent of the Rights Issue.
- The subscription period for the Rights Issue runs from May 5, 2026, until May 19, 2026.

## **Important information regarding the economic value of unit rights**

To prevent unit rights from expiring worthless, holders must either exercise them to subscribe for units by May 19 or sell the unit rights by May 13, 2026. Any unit rights not exercised for subscription will expire without value, and no compensation will be provided to the holder.

## **Advisers**

Navia Corporate Finance AB ([www.naviacorporatefinance.com](http://www.naviacorporatefinance.com)) is acting as Sole Bookrunner and Sole Manager, and Eversheds Sutherland is acting as legal advisor to Divio in connection with the Transaction. Aqrurad Fondkommission AB acts as the issuing agent.

## **For more information about Divio, please contact:**

Jon Levin, CEO, Divio  
Email: [ir@divio.com](mailto:ir@divio.com)

## **Press enquiries**

---

For further information about Divio Technologies, please visit [divio.com](http://divio.com) or contact CEO Jon Levin ([ir@divio.com](mailto:ir@divio.com))

The company's Certified Adviser is FNCA Sweden AB.

## **About Divio Technologies**

---

Divio Technologies AB (Publ) is the PaaS and Cloud Management Software development group behind the Divio platform, which simplifies cloud hosting, deployment and development via a PaaS solution. The platform allows enterprises to reduce costs, time to market and the burden on employees, as well as decreasing dependency on cloud vendors.

## **Attachments**

---

[Divio announces the start of the subscription period in its rights issue](#)