HOLMSTRÖM
FASTIGHETER HOLDING

Press Release
26 November 2026 13:45:00 CET

HOLMSTRÖM FASTIGHETER HOLDING AB (PUBL) CONFIRMS PARTIAL REDEMPTION OF BONDS FOLLOWING CLOSING OF THE VINCERO DISPOSAL

Holmström Fastigheter Holding AB (publ) (the "**Company**") refers to its press release dated 14 September 2026 regarding the disposal of all shares held by the Company's group in Vincero Fastigheter 5 AB and Vincero Fastigheter 8 AB (the **"Vincero Disposal"**) and the resulting partial redemption of the Company's senior secured deferred interest bonds with ISIN SE0015797667 (the **"Bonds"**) in accordance the terms and conditions (as amended from time to time and most recently on 20 August 2026, the "**Terms and Conditions**") of the Bonds.

As previously disclosed in its notice of written procedure dated 6 July 2026 and as reaffirmed in its press release dated 1 October 2026, the Company is required to apply the Net Disposal Proceeds from the Vincero Disposal, after deducting the Withholding Amount (each as defined in the Terms and Conditions), towards a partial redemption of the Bonds no later than 8 January 2027. Closing of the Vincero Disposal occurred on 4 November 2026.

The Company hereby confirms and notifies the Bondholders that it will make a partial redemption of the Bonds in an aggregate amount (subject to any rounding made as required by the CSD) of SEK 70,919,233 (the "**Redemption Amount**"), of which SEK 16,200,000 constitutes repayment of the Nominal Amount, a total of SEK 7,598,489 constitutes redemption premium in accordance with Clause 9.3.1(i) (of which SEK 1,944,000 constitutes premium on the Nominal Amount and SEK 5,654,489 constitutes premium on the Deferred Interest) and 47,120,744 constitutes Deferred Interest (as defined in the Terms and Conditions). The Redemption Amount per Bond shall be rounded down to the nearest SEK 1.00. Payment of the Redemption Amount will be made on 22 December 2026 (the " **Redemption Date**") on a pro rata basis to all Bondholders registered as such on 15 December 2026 (the "**Record Date**") in accordance with the Terms and Conditions.

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About Holmström Fastigheter Holding AB (publ)
Holmström Fastigheter Holding AB (publ) ("Holmström Fastigheter") is a public company in the property sector and a wholly owned subsidiary within Holmströmgruppen's conglomerate. The business is based on the ownership of residential properties and real estate-related shareholdings. More information is available at www.holmstromfastigheterholding.se

Attachments

Holmström Fastigheter Holding AB (publ) confirms partial redemption of Bonds following closing of the Vincero Disposal