
I-Tech - Q1 Review – Back on Track

Redeye makes upward estimate revisions on the back of I-Tech's solid Q1 figures. Delivering organic growth of 34% in the quarter confirms that Q4'23-figures was only a bump in the road. We argue that I-Tech is back on track with a solid financial outlook, as several customers starting to drive topline. The uncertainty regarding the EU BPR process continues to impact investor sentiment.

[Read more and download the Research Update.](#)

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Attachments

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