

B2 Impact ASA: Share buy-back

Reference is made to the stock announcement by B2 Impact ASA (the "Company") on 25 May 2023 regarding the initiation of the current share buy-back programme. The Company hereby amends the purpose of the programme to both reduce the capital of the Company and meet obligations arising from the Company's share incentive programmes. The purpose of the amendment is to avoid the need for capital increases in order to honor obligations arising from the Company's share incentive programmes. A limited number of shares already acquired under the programme may be used to honour such obligations in the future.

Please see below information about transactions made under the share buy-back programme for B2 Impact ASA (OSE:B2I)

Date on which the share buy-back programme for 2023 was announced: 25 May 2023.

The duration of the 2023 buy-back programme: 26 May 2023 until the Annual General Meeting 2024 at the latest.

Size of the buy-back programme: Up to 25,000,000 shares, but maximum total consideration: NOK 162,600,000.

From 13 November 2023 until 17 November 2023, B2 Impact ASA purchased a total of 378,000 own shares at the Oslo Stock Exchange at an average price of NOK 7.06 per share.

Date	Aggregated volume (no of shares)	Weighted average share price	Total transaction value
13 November 2023	74,000	7.16	529,840
14 November 2023	78,000	7.02	547,271
15 November 2023	78,000	7.02	547,560
16 November 2023	74,000	7.08	523,787
17 November 2023	74,000	7.05	521,330
Previously disclosed buy-backs under the 2023 programme (accumulated)	16,121,599	6.73	108,509,133
Total buy-backs under the 2023 programme (accumulated)	16,499,599	6.74	111,178,921

Following the completion of the above transactions, B2 Impact ASA owns a total of 16,499,599 own shares, corresponding to 4.26% of B2 Impact ASA's share capital.

Appendix: A detailed overview of all transactions made under the buy-back programme that have been carried out during the above-mentioned time period is attached to this report and available at www.newsweb.no.

This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR Article 19 no. 3. The information was submitted for publication at 2023-11-20 10:31 CET.

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About Us

B2 Impact (previously B2Holding ASA) is one of the leading pan-European debt management companies. B2 Impact is headquartered in Oslo, Norway and employs around 1,700 people across the markets we operate in. B2 Impact offers solutions to the challenges created by defaulted loans. We provide liquidity to financial institutions, contributing to a healthier financial system. And we impact the financial situation of our customers by offering sustainable solutions to handle their debt. We promote lasting financial improvement through transparent and ethical debt management.

Attachments

[B2I Repurchases Programme 2023 Week 46](#)