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Asmodee publishes prospectus ahead of listing on Nasdaq Stockholm

Asmodee Group AB ("Asmodee") has today published a prospectus which has been prepared in connection with the distribution and the admission to trading of Asmodee's class B shares on Nasdaq Stockholm. The prospectus has today been approved by the Swedish Financial Supervisory Authority (SFSA) and is available on Embracer Group's and Asmodee's respective websites. The first day of trading is on 7 February 2025.

Asmodee has in connection with the distribution and the admission to trading of the class B shares on Nasdaq Stockholm prepared a Swedish and an English language prospectus. The Swedish language prospectus has today been approved by the SFSA (Sw. *Finansinspektionen*) and both language versions have been made available on Embracer Group's and Asmodee's respective websites. For complete information regarding the prospectus, refer to Asmodee's announcement earlier today.

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About Embracer Group

Embracer Group is a global group of creative and entrepreneurial businesses in PC/console, mobile and tabletop games and other related media. The Group has an extensive catalog of 900 owned or controlled franchises. With its head office based in Karlstad, Sweden, Embracer Group has a global presence through its nine operative groups: THQ Nordic, PLAION, Coffee Stain, Amplifier Game Invest, DECA Games, Asmodee, Dark Horse, Freemode and Crystal Dynamics – Eidos. The Group has 101 internal game development studios and is engaging more than 10,000 employees in more than 40 countries.

Embracer Group's B shares are publicly listed on Nasdaq Stockholm under the ticker EMBRAC B.

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About Asmodee

Asmodee is an entertainment leader specialized in tabletop games, committed to bringing people together through great games and amazing stories. Thanks to its global and passionate workforce of over 2,200 people, players around the world enjoy one of the largest tabletop game IP catalogs with CATAN®, Ticket to Ride®, Dobble/Spot it!®, Exploding Kittens® and hundreds more across a variety of digital and physical platforms. With its operational headquarters in France, Asmodee operates across Europe, North America, South America, Asia and Oceania.

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This press release does not constitute a prospectus for the purposes of the Prospectus Regulation. Investors should not invest in the securities described in this announcement on the basis of anything other than the information contained in the prospectus that Asmodee has prepared and published on its website. Prospective investors should read the prospectus before making an investment decision so that they fully understand the potential risks and rewards associated with the decision to invest in the securities.

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Attachments

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