



Press Release

26 August 2025 15:03:00 GMT

Arion Bank issues EUR 300 million senior preferred notes

Today, Arion bank issued a EUR 300 million senior preferred notes. The notes have a 6 year maturity and pay a coupon of 3.50% which corresponds to a spread of 120bps over mid-swaps.

The deal was close to 5x times oversubscribed with orders received from 105 investors spanning more than 20 countries across EMEA and APAC. Final books stood in excess of €1.45bn.

The joint lead managers were ABN AMRO Bank N.V., BofA Securities Europe SA, Citigroup Global Markets Europe AG and UBS Europe SE.

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Attachments

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