



VNV Global receives approval for amendments in bond terms and conditions

The written procedure initiated by VNV Global AB (publ) ("VNV Global") through notices on 2 November 2022, regarding certain requested amendments to the terms and conditions for VNV Global's outstanding bond series of 2021/2024 and 2022/2025 (the "Terms and Conditions") has been concluded today.

A sufficient number of votes has been obtained to fulfil the quorum requirement and the requisite majority in favour of the requested amendments to the Terms and Conditions. The bondholders have thus approved of the amendments to the Terms and Conditions.

The amendments to the Terms and Conditions, which became effective today as at 15:00 CET in connection with the expiry of the voting deadline, may be found in the notices of the written procedure available at VNV Global's website. Also the full amended and restated Terms and Conditions will be available at VNV Global's website.

The record date for payment of the consent fee in accordance with the notices of written procedure will be 25 November 2022 and the settlement of the consent fee is expected to occur on 2 December 2022.

Pareto Securities has acted as financial advisor and Vinge and GDA have acted as legal advisors in connection with the written procedure.

For further information please contact:

Dennis Mohammad, ir@vnv.global, Investor Relations: +46 8 545 015 50

About Us

VNV Global brings together patient capital and network effect businesses to achieve the scale that drives profitability over the long term. We are opportunistic investors in business models that build strong moats. The common shares of VNV Global are listed on Nasdaq Stockholm, Mid Cap segment, with the ticker VNV. For more information on VNV Global, visit www.vnv.global.

Attachments

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