

Systemair - Steaming Ahead

Redeye is increasingly more optimistic about the case following Systemair's full year report and a sharp drop in the share price lately. Q4 saw strong top-line growth and solid earning, despite component shortages and soaring input prices. Systemair has a strong order backlog and the overall market outlook remains firm. On balance our valuation is now somewhat lower as we apply a slightly higher WACC due to rising interest rates.

[Read more and download the Research Update.](#)

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Attachments

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