

B2 Impact ASA: Successfully Completed Tap Issue

Oslo, 15 January 2026: B2 Impact ASA has successfully completed a tap issue of EUR 200 million in the senior unsecured bonds due 18 January 2031 (ISIN: NO0013648998). The total outstanding amount after the tap issue is EUR 300 million. The bonds were issued at a price of 100.125% of par.

Net proceeds from the contemplated tap issue will be used for refinancing of debt and general corporate purposes.

DNB Carnegie and Nordea acted as Global Coordinators, and SB1 Markets acted as Joint Bookrunner in the successful placement.

The tap issue was significantly oversubscribed, which is a testament to the strong performance delivered by the Company over the last years.

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About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com

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