

HOLMSTRÖM FASTIGHETER HOLDING AB (PUBL) - ANNOUNCES PARTIAL REDEMPTION OF ITS SENIOR SECURED BONDS

Holmström Fastigheter Holding AB (publ) (the "**Company**") announces that it will carry out a partial redemption of its outstanding senior secured bonds with ISIN SE0015797667 (the "**Bond**") in accordance with Clause 9.7 (*Cash Sweep*) of the terms and conditions for the Bonds.

The Issuer will redeem the Bonds in a total amount of **SEK 55,000,000** on 14 January 2026 (the "**Redemption Date**"). The interest accruing up to (and including) the Redemption Date will be deferred in accordance with the terms and conditions of the Bonds before the redemption and no deferred interest will be repaid as part of the redemption. The redemption will be made *pro rata* among all outstanding Bonds and the redemption amount for each Bond will be the repaid percentage of the Nominal Amount (rounded down to the nearest SEK 1.00) (being **SEK 137,500**) plus a premium on the repaid amount equal to the premium specified in Clause 9.3 (*Voluntary total redemption (call option)*) for the relevant period, being 108 per cent. The redemption will be made to Bondholders registered as holders of the Bonds on the Record Date, being **7 January 2026**, in accordance with the standard procedures of Euroclear Sweden AB.

The partial redemption notice is available on the Company's website (www.holmstromfastigheterholding.se) and on Stamdata (www.stamdata.com).

For more information, please contact:

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This information is information that Holmström Fastigheter Holding AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-12-18 08:00 CET.

About Holmström Fastigheter Holding AB (publ)

Holmström Fastigheter Holding AB (publ) ("Holmström Fastigheter") is a public company in the property sector and a wholly owned subsidiary within Holmströmgruppen's conglomerate. The business is based on the ownership of residential properties and real estate-related shareholdings. More information is available at www.holmstromfastigheterholding.se

Attachments

[Holmström Fastigheter Holding AB \(publ\) - announces partial redemption of its senior secured bonds](#)