

Thule successfully completes its first bond issuance

Thule has issued a senior unsecured bond of SEK 1,000 million with a three-year maturity under the framework of its MTN program. Interest from investors was high and the transaction was oversubscribed 2.6 times.

The issuance is a floating-rate three-year bond amounting to SEK 1,000 million. The proceeds from the issuance will be used for general corporate purposes.

“We are pleased to have completed our first issuance within Thule’s recently established MTN program and we have seen a strong interest in investing in our bond. We look forward to continuing to be active in the bond market to broaden and diversify our funding sources.”, says Toby Lawton, CFO at Thule.

Danske Bank and DNB Carnegie have acted as financial advisers in connection with the bond issuance.

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Press Release

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About Thule Group

Thule is a global sports and outdoor company. We offer high-quality products with smart features and a sustainable design that make it easy for people across the globe to live an active life. Under the motto *Bring your Life* – and with a focus on consumer-driven innovation and long-term sustainability – we develop, manufacture and market products within the product categories **Sport & Cargo Carriers** (roof racks, roof boxes and carriers for transporting cycling, water and winter sports equipment, and rooftop tents mounted on a car), **Active with Kids & Dogs** (car seats, strollers, bike trailers, child bike seats and dog transport), **RV Products** (awnings, bike carriers and tents for RVs and caravans) and **Bags & Mounts** (backpacks, luggage and performance mounts).

Thule Group has about 3,000 employees at nine production facilities and 35 sales offices worldwide. The Group's products are sold in 138 markets and in 2025, sales amounted to SEK 10.4 billion. www.thulegroup.com

Attachments

[Thule successfully completes its first bond issuance](#)