



VNV Global initiates voting procedure for amendments in bond terms and conditions

Reference is made to the terms and conditions for VNV Global AB's (publ) ("VNV Global") outstanding bond series of 2021/2024 and 2022/2025 (the "Bonds" and the "Terms and Conditions", respectively).

VNV Global has instructed the bondholders' agent, Nordic Trustee & Agency AB (publ) (the "Agent"), to send a notice of written procedure to direct registered owners of Bonds registered as of 1 November 2022 in the debt register kept by Euroclear Sweden (the "Notices"), regarding certain requested amendments to the Terms and Conditions presented by VNV Global in order to reach a wider investor base for future portfolio investments. The largest Bondholders have expressed their intention to vote in favour of the requested amendments.

The Notices, available at the websites of VNV Global and the Agent, includes further description of the requested amendments and the rationales for these, as well as details regarding the voting procedure.

For further information please contact:

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About Us

VNV Global brings together patient capital and network effect businesses to achieve the scale that drives profitability over the long term. We are opportunistic investors in business models that build strong moats. The common shares of VNV Global are listed on Nasdaq Stockholm, Mid Cap segment, with the ticker VNV. For more information on VNV Global, visit www.vnnv.global.

Attachments

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