

B2 Impact ASA: Exercise of Call Option pursuant to Bond Terms in ISIN: NO0010852742 – FRN B2HOLDING ASA SENIOR UNSECURED BOND ISSUE 2019/2024 (B2H05)

Oslo, 23 January 2024

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 28 May 2019 (the "Bond Terms") for the above-mentioned Bond Issue.

The Maturity Date for the Bond Issue under the Bond Terms is 28 May 2024.

B2 Impact ASA (the "Issuer") has informed Nordic Trustee AS (the "Bond Trustee") that they wish to exercise the Call Option and redeem all Outstanding Bonds at a price equal to 100% of the Face Value plus accrued and unpaid interests on the redeemed amount pursuant to Clause 11.2 (Call Option) of the Bond Terms.

The Call Option Repayment Date will be 6 February 2024.

For further information and information relating to the exercise of the Call Option etc. reference is made to the attached notice from Nordic Trustee AS.

This information is published in accordance with the requirements of the continuing obligations.

For further information, please contact:

André Adolfsen, CFO
Mobile: +47 930 19 150
E-mail: andre.adolfsen@b2-impact.com

or

Rasmus Hansson, Head of Investor Relations and M&A
Mobile: +47 952 55 842
E-mail: rasmus.hansson@b2-impact.com

This release was distributed by Rasmus Hansson, Head of Investor Relations and M&A.

About Us

B2 Impact (previously B2Holding ASA) is one of the leading pan-European debt management companies. B2 Impact is headquartered in Oslo, Norway and employs around 1,700 people across the markets we operate in. B2 Impact offers solutions to the challenges created by defaulted loans. We provide liquidity to financial institutions, contributing to a healthier financial system. And we impact the financial situation of our customers by offering sustainable solutions to handle their debt. We promote lasting financial improvement through transparent and ethical debt management.

This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2024-01-23 15:50 CET.

Attachments

[NO0010852742 Call Notice 20240123](#)