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Clar Global AB (publ) contemplates redemption of outstanding bonds conditional upon a bond issue

Clar Global AB (publ) (the "**Company**") announces that Clar Global Ltd ("**Clar UK**") has mandated DNB Carnegie Investment Bank AB (publ) to arrange fixed income investor meetings starting on 23 November 2026 to explore the possibility for Clar UK to issue senior secured floating rate bonds with an expected amount of SEK 700 million, issued under a framework of SEK 1,250 million (the "**Bond Issue**" and the "**New Bonds**").

A capital market transaction may follow, subject to, among other things, prevailing market conditions.

Clar UK has substantially the same ownership as the Company but does not currently hold any shares in the Company. Clar UK will become the majority shareholder of the Company, subject to the ongoing ownership assessment as part of Lendo AB's ongoing application for authorisation as a credit institution.

The net proceeds from the Bond Issue will partly be transferred to the Company and used for early redemption of the Company's existing 2025/2027 bonds of a total nominal amount of SEK 450 million and with ISIN SE0026875742 (the "**Outstanding Bonds**") and to repay the Company's outstanding NOK 150 million vendor loan, and partly to finance general corporate purposes and transaction costs.

Subject to settlement in the Bond Issue, the Company intends to exercise its right to make an early redemption of the Outstanding Bonds at the applicable redemption price, i.e. 102.375 per cent. of the nominal amount together with accrued but unpaid interest. Prior to the redemption, the Company will announce the relevant redemption date and record date for the redemption in a press release.

Subject to settlement in the Bond Issue, holders of the Outstanding Bonds will be offered to use their Outstanding Bonds as payment-in-kind for New Bonds subscribed for in the Bond Issue (the "**Roll-Over**"). The Outstanding Bonds will be repurchased at the same price as in the redemption of the Outstanding Bonds together with accrued but unpaid interest.

Investors interested in participating in the Roll-Over may contact DNB Carnegie Investment Bank AB (publ) via the contact details below. All Outstanding Bonds repurchased in the Roll-Over will be cancelled on or around the settlement date for the New Bonds.

Advisors
The Company has engaged DNB Carnegie Investment Bank AB (publ) as Sole Bookrunner in connection with the Bond Issue. Gernandt & Danielsson Advokatbyrå KB has acted as legal advisor.

For more information, please contact:

DNB Carnegie Investment Bank AB (publ):
Email: bond.syndicate@dnbcarnegie.no

Clar Global AB
Per Granstrand, CEO
ir@clar.co

The information was submitted for publication, through the agency of the contact person set out above, on 20 November 2026 08:00 CET.

About Clar
Clar is an international fintech company that has been building global infrastructure for credit brokage since 2017. The company connects millions of consumers with banks and financial institutions and operates in markets across Europe, Latin America and Asia. By combining technology, data and strong local brands, Clar works to create a more transparent and efficient credit market.