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LIFECARE ASA: LAST DAY OF THE EXERCISE PERIOD FOR THE WARRANTS ISSUED IN CONNECTION WITH THE RIGHTS ISSUE

Reference is made to the stock exchange announcement by Lifecare ASA (the "Company") on 2 June 2025 regarding the commencement of the exercise period for the 4,193,806 warrants (the "Warrants") issued in connection with the partially underwritten rights issue of new shares in the Company completed in June 2024.

Each Warrant gives the holder a right to subscribe for one new share in the Company at an exercise price per share of NOK 5.31681. The exercise period for the Warrants commenced at 09:00 hours (CEST) on 2 June 2025 and expires at 16:30 hours (CEST) today, 13 June 2025 (the "**Exercise Period**").

The Warrants are exercised through the submission of a duly completed exercise form for the Warrants (the "**Exercise Form**") to DNB Carnegie, a part of DNB Bank ASA, (the "**Manager**") at the address or email address set out in the Exercise Form, or through the VPS online subscription system, within the Exercise Period.

Warrants that are not exercised to subscribe for new shares before the end of the Exercise Period at 16:30 hours (CEST) today, 13 June 2025, will have no value and will lapse without compensation to the holder. Holders of Warrants who do not exercise their Warrants within the Exercise Period may experience a dilution of their shareholding in the Company.

The Exercise Form and further information about the exercise procedure can be found on the Manager's website www.dnb.no/emisjoner.

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forward-looking statements in this announcement are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this announcement or any obligation to update or revise the statements in this announcement to reflect subsequent events. You should not place undue reliance on the forward-looking statements in this announcement.

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About us

Lifecare ASA is a medical sensor company developing technology for sensing and monitoring of various body analytes. Lifecare's focus is to bring the next generation of Continuous Glucose Monitoring ("**CGM**") systems to market. Lifecare enables osmotic pressure as sensing principle. Lifecare's sensor technology is suitable for identifying and monitoring the occurrence of a wide range of analytes and molecules in the human body and in pets.

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