

13 November 2025

NOBA Bank Group AB (publ) has successfully issued Additional Tier 1 notes

NOBA Bank Group AB (publ) ("NOBA") has successfully issued SEK 750m Additional Tier 1 ("AT1") notes. The AT1 notes are perpetual with a first call date five years after issuance and pays a coupon of three months STIBOR + 4.25%. The notes will be listed on Nasdaq Stockholm. Settlement date will be 20 November 2025.

In the transaction, Nordea and SEB acted as joint lead managers.

For further information, please contact:

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About NOBA Bank Group

With a diversified offering through our three brands – Nordax Bank, Bank Norwegian and Svensk Hypotekspension – and over two million customers, we have the size, knowledge and scalability required to enable financial health for more people. NOBA provides specialized, customer-centric financial offerings that are sustainable for the individual, the bank and society at large, today and in the future. The NOBA group has more than 680 full-time employees and is active in eight markets. As of 26 September 2025, the NOBA share is listed on Nasdaq Stockholm.

Read more about NOBA and our brands at www.noba.bank.