

Heimar hf.: Issuance of a New Green Bond Series

Heimar hf. (Nasdaq: HEIMAR) has completed an offering of new bond series HEIMAR230628 GB

HEIMAR230628 GB is a green, non-indexed bond series bearing floating interest rates linked to three-month REIBOR, plus a margin, with maturity on 23 June 2028. The principal will be repaid in full at maturity. The series will be secured under the company's general security arrangement.

In total, bids amounting to ISK 1,920 million were received, with spreads ranging from 0.88% to 1.05% over 3M REIBOR. Bids totaling ISK 1,120 million in nominal value were accepted at a spread of 0.90%.

Settlement of the transactions is scheduled for 23 October. An application will subsequently be made to have the new bonds admitted to trading on the Main Market of Nasdaq Iceland hf.

The offering is exempt from the requirement to publish a prospectus pursuant to point (d) of paragraph 4, Article 1 of Regulation (EU) 2017/1129, as implemented by Act No. 14/2020.

The base prospectus, final terms, green framework, and other documents relating to the issuance of the above-mentioned bond series are available on the company's website at:

<https://www.heimar.is/fjarfestar/fjarmoeagnun/>

Notices published by the company in relation to its ongoing disclosure obligations from the publication date of the base prospectus are also available on the company's website.

Íslandsbanki Securities manages the issuance and sale of the bonds, as well as their admission to trading on Nasdaq Iceland.

Further information:

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Please note that in case of discrepancy in the English and the Icelandic versions, the Icelandic version shall prevail.

Attachments

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