

NOTICE TO HOLDERS OF SENIOR UNSECURED NOTES

Notice to holders of senior unsecured notes issued by Intrum AB (publ) with identifiers ("ISIN"): XS2211136168 / XS2211137059; XS2034925375 / XS2034928122; XS2052216111 / XS2052216202; XS2566292160 / XS2566291865; and XS2093168115

Notice

Reference is made to the press release issued by Intrum AB ("**Intrum**" and together with its subsidiaries, the "**Group**") on 11 July 2024, announcing Intrum's entry into a binding lock-up agreement with certain of its noteholders ("**Lock-up Agreement**") (the "**Announcement**"). Unless given a different meaning in this announcement, terms defined in the Announcement shall have the same meaning when used herein.

Under the Lock-up Agreement holders of existing EUR notes subject to the Recapitalisation Transaction who accede to the Lock-up Agreement on or before 29 July 2024 (the "**Early Bird Consent Fee Deadline**") will be entitled to receive a fee equal to 0.5% of the principal amount of Eurobonds held by such noteholder (the "**Early Bird Consent Fee**").

Intrum is in discussions with many of its noteholders in relation to the Lock-up Agreement. To provide additional time for noteholders to review and accede to the Lock-up Agreement and benefit from the Early Bird Consent Fee, Intrum has obtained the consent of the Majority Core Noteholder Group to extend the Early Bird Consent Fee Deadline from 11.59 pm (London time) on 29 July 2024 to 11.59pm (London time) on 19 August 2024. Holders of existing EUR notes should accede to the Lock-up Agreement prior to such time to be entitled to the Early Bird Consent Fee.

Intrum is also pleased to report that negotiations with its revolving facility lenders are progressing constructively. Intrum expects the revolving facility lenders to accede to the Lock-up Agreement once negotiations are finalised.

Next Steps

As previously communicated, Intrum believes this Lock-up Agreement, and the agreed terms for the Recapitalisation Transaction, are the right step to significantly improve and strengthen its capital structure without impacting the Group's business relationships, operations, suppliers and employees.

Therefore, Intrum encourages all their Noteholders to support the Recapitalisation Transaction and to accede to the Lock-up Agreement. Noteholders may find instructions on how to accede to the Lock-up Agreement by accessing Intrum's website home page, or by accessing this link:

<https://www.intrum.com/investors/reports-presentations/lock-up-agreement/>. If you experience any issues in accessing these instructions or the website they direct you to, or if your institution's policies prevent you from completing and lodging documentation online, please

contact the Information Agent at the email address below. Noteholders will be required to complete and execute an accession letter to the Lock-up Agreement and provide evidence of their beneficial holdings to the Information Agent.

For further information on the Lock-up Agreement, the Recapitalisation Transaction, and/or the Early Bird Consent Fee, please contact Houlihan Lokey who act as financial advisers to Intrum or PJT Partners who act as financial advisers to the noteholder ad hoc group at the email addresses below.

Contact Details

Kroll Issuer Services (as Information Agent): LD-intrum: intrum@is.kroll.com

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PJT Partners (as advisers to the noteholder ad hoc group): Project_Impetus@pjtpartners.com

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This announcement may include forward-looking statements. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms as "believe", "expect", "anticipate", "may", "assume", "plan", "intend", "will", "should", "estimate", "risk" and or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts and include statements regarding the Group's intentions, beliefs or current expectations concerning, among other things, the Group's plans, objectives, assumptions, expectations, prospects and beliefs and statements regarding other future events or prospects. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. These forward-looking statements reflect the Group's current expectations, intentions or forecasts of future events, which are based on the information currently available and on assumptions made by the Group.

The forward-looking statements and information contained in this announcement are made as of the date hereof and the Group is under no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable laws. All subsequent written or oral forward-looking statements attributable to the Group, or persons acting on the Group's behalf, included in but not limited to press releases, reports and other communications, are expressly qualified in their entirety by the cautionary statements contained throughout this press release.

About Intrum

Intrum is the industry-leading provider of Credit Management Services with a presence in 20 markets in Europe. By helping companies to get paid and support people with their late payments, Intrum leads the way to a sound economy and plays a critical role in society at large. Intrum has circa 10,000 dedicated professionals who serve around 80,000 companies across Europe. In 2023, revenues amounted to SEK 20.0 billion. Intrum is headquartered in Stockholm, Sweden and publicly listed on the Nasdaq Stockholm exchange. For more information, please visit www.intrum.com.

This information is information that Intrum is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2024-07-30 07:00 CEST.