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## AVTECH - Clear pick in a turbulent sector

AVTECH delivered another stable quarter, with net sales 3% below expectations due to currency headwinds, while EBITDA was only 1% below. Redeye adjusted its estimates but kept its fair value range. Following a sharp sell-off from the preannouncement (06/10/24), the current EV/EBIT NTM is at the lower end of its three-year range while the pipeline remains as strong as ever.

[Read more and download the Research Update.](#)

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This is a press release from Redeye - Research Powered Investment Banking. [www.redeye.se/](http://www.redeye.se/)

### Attachments

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