
Surgical Science Q3 2023 - Weak growth, margins continued expanding

Redeye updates its estimates following Surgical Science's Q3 2023 report, which featured considerably lower-than-expected sales. EBITDA and EBIT margins exceeded our estimates by c3%-points. We judge growth will recover in 2024e and nudge down our valuation.

[Read more and download the Research Update.](#)

Follow companies at Redeye to receive the latest equity research within Life Science and Technology.

This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

[Surgical Science Q3 2023 - Weak growth, margins continued expanding](#)