

Press Release

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Fasadgruppen enters into new financing agreement for continued acquisitions

Fasadgruppen has entered into a new SEK 2,700 million credit facilities agreement with Nordea, SEB and Svensk Exportkredit. The agreement replaces Fasadgruppen's previous separated credit facilities with respective lender and increases the group's total available credit facilities with approximately SEK 600 million.

The credit facilities agreement consists of credit facilities in a total amount of SEK 2,700 million, comprising a revolving credit facility in an amount of SEK 1,800 million and two credit facilities in a total amount of SEK 1,100 million. The duration of the agreement is three years with two one-year extension options, giving a maximum duration of five years. Fasadgruppen intends to convert the credit facilities into sustainability linked loans in line with the new targets for emission reductions that the group is developing and will submit to the Science Based Targets initiative.

Martin Jacobsson, CEO of Fasadgruppen said: "Fasadgruppen sees great potential to continue consolidating the Nordic market for façade services. With the new financing agreement in combination with a strong cash flow, we ensure high financial flexibility to take advantage of the growth opportunities we see. We have many ongoing dialogues with successful façade entrepreneurs in all Nordic markets."

Gernandt & Danielsson Advokatbyrå has acted as legal advisor to Fasadgruppen in connection with the new financing agreement.

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About Fasadgruppen

Fasadgruppen Group AB (publ) is the largest full-service provider of sustainable façades in the Nordics. The foundation of the Company's business is the entrepreneurial local units operating with a clear focus on cooperation, commitment and know-how. Fasadgruppen is listed on Nasdaq Stockholm (ticker: FG). For more information, visit www.fasadgruppen.se.

Attachments

[Fasadgruppen enters into new financing agreement for continued acquisitions](#)