

Press Release from the Annual General Meeting of Goobit Group AB (publ)

Goobit Group AB (publ), corporate ID 556952-8671, held its Annual General Meeting (AGM) on October 17, 2025, at NGM's offices at Stureplan 2 in Stockholm. All resolutions were adopted in accordance with the proposals presented in the notice of the meeting. A summary of the key decisions follows below.

Adoption of the Accounts, Allocation of Results, and Discharge from Liability

The AGM resolved to adopt the income statement and balance sheet for the financial year May 1, 2024 – April 30, 2025, as presented in the annual report.

In accordance with the Board of Directors' proposal and the auditor's recommendation, the AGM resolved that no dividend be paid for the 2024/2025 financial year, and that the retained earnings be carried forward.

The Board members and the Chief Executive Officer were granted discharge from liability for the financial year 2024/2025.

Board of Directors and Auditor

The AGM resolved that the Board shall consist of four ordinary members with no deputies.

- Re-elected: Christian Ander, Carl-Viggo Östlund, and Michael Völter
- Newly elected: Rickard Jerndahl
- Chairman re-elected: Michael Völter

Board remuneration was set as follows:

- SEK 150,000 for members not receiving a salary from the company
- SEK 200,000 for the member serving as Money Laundering Reporting Officer
- SEK 500,000 for the Chairman

As the company's auditor, Mikael Köver was elected, with Simon Westerberg as deputy auditor, for the period until the next AGM. The auditor's fee shall be paid according to approved invoice.

Nomination Committee Principles

In accordance with the Nomination Committee's proposal, the AGM resolved that for the 2026 AGM, the Nomination Committee shall consist of members appointed by the four largest shareholders as of March 30, 2026, as registered by Euroclear Sweden, together with the Chairman of the Board, who will also convene the Committee's first meeting.

Amendment of the Articles of Association

The AGM resolved to amend the Articles of Association so that:

- **The share capital shall amount to a minimum of SEK 2,800,000 and a maximum of SEK 11,200,000.**
- **The number of shares shall amount to a minimum of 280,000,000 and a maximum of 1,120,000,000.**

Directed Share Issue to Board Member

The AGM resolved on a directed new share issue of up to 1,100,000 shares to Board member Michael Völter, at a subscription price corresponding to the 10-day volume-weighted average price (VWAP) during October 3–14, 2025, but not below the quota value of the share.

Michael Völter has committed to use SEK 200,000 of his Board remuneration to pay for the subscribed shares.

Authorization for the Board to Resolve on Share Issues

The AGM resolved to authorize the Board of Directors—until the next AGM—to, on one or more occasions and with or without deviation from the shareholders' preferential rights, resolve on the issuance of shares, warrants, and/or convertibles within the limits of the Articles of Association.

Resolution on Convertible Loan

The AGM resolved that the company shall take out a convertible loan of up to SEK 5,000,000, directed to Blockchain AB.

The convertibles are interest-free and may be converted into shares at a price of SEK 0.16 per share up to August 31, 2026.

Directed Share Issue to Blockchain AB

The AGM resolved on a directed share issue of up to 32,000,000 shares to Blockchain AB, wholly owned by Christian Ander, at a subscription price of SEK 0.15 per share.

The purpose of the issue is to strengthen the company's capital structure and enable strategic initiatives.

Documents

The meeting documents and the auditor's report are available on the company's website: www.goobit.se.

The proposals for resolutions adopted at the AGM are available in the notice of meeting, accessible at: <https://www.goobit.se/investor-relations/bolagsstammor>

For further information, please contact:

Christian Ander, CEO, Goobit Group AB

Email: ir@goobit.se

About Goobit Group | BTCX

Goobit Group AB (publ) operates within the financial sector and launched the world's first still-active bitcoin trading platform, BTCX, in 2011. Goobit is Sweden's leading bitcoin company in financial services and education, offering exchange services between fiat currencies and bitcoin, having so far exchanged over SEK 2.0 billion. The company's best-known brands are BTCX Express and Standard Bitcoin Exchange (BTCX). In addition to exchange services, Goobit provides anti-money laundering (AML) and crypto compliance services through AML Desk. Goobit Group AB (publ) was incorporated in 2013 and operates through wholly owned subsidiaries: Goobit AB, Goobit Blocktech AB, and Goobit Exchange AB.

Goobit AB serves private individuals, corporate clients, and financial institutions. The group's head office is located in Gamla Stan, Stockholm, Sweden.

For more information, visit: www.goobit.se

Attachments

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