

Prisjakt publishes approved bond prospectus and applies for listing of bonds on Nasdaq Stockholm

Prisjakt Group AB (publ) issued senior secured floating rate bonds of SEK 300 million due 2029 (ISIN: SE0024392252) (the “Bonds”) on 22 May 2025, issued under a framework of SEK 600 million. The Bonds have been admitted to trading on the Transfer Market segment of Nasdaq First North Bond Market since 7 July 2025. In accordance with the terms and conditions of the Bonds, the company has today submitted an application for admission to trading of the Bonds on Nasdaq Stockholm's Corporate Bond List. The first day of trading on Nasdaq Stockholm is expected to be on or around 15 May 2026.

For the purpose of the listing of the Bonds, the company has prepared a prospectus that has today been approved by and registered with the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). The prospectus is available on Prisjakt's corporate website <https://investors.prisjakt.nu/> and on the Swedish Financial Supervisory Authority's website <https://www.fi.se>.

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