

Sprint Bioscience - Replacing Decipher as a VPS34 partner

Sprint Bioscience is looking to replace Decipher as a partner for VPS34 as soon as the project is handed back. Decipher's decision follows four month after securing Day One as a partner for VADA. We have made an early revision where the main change is a 15-24 months delay for the VPS34 project. We point to upcoming triggers relating to VADA and NASH. We adjust our base case to SEK3.2 (SEK3.9).

Read more and download the Research Update.

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Attachments

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