Press Release
26 November 2026 15:58:00 CET

Notice of Extraordinary General Meeting in K33 AB (publ)

The shareholders of K33 AB (publ), Reg. No. 556668-3933 (”K33” or the ”company”), are hereby summoned to the Extraordinary General Meeting to be held on Tuesday, 15 December 2026, at 10.00 CET, at TM & Partners’ premises, Jakobs Torg 3, SE-111 52 Stockholm, Sweden.

The Board of Directors has, pursuant to the company’s Articles of Association, resolved that the shareholders shall have the opportunity to exercise their voting rights by postal voting prior to the Extraordinary General Meeting. Shareholders may thus choose to attend the meeting in person, by proxy or by postal voting.

Right to attend
In order to attend the Extraordinary General Meeting, shareholders shall be registered in the share register kept by Euroclear Nordics AB as of 7 December 2026. Further, shareholders who wish to participate in the Extraordinary General Meeting must give notice of participation to the company no later than 9 December 2026 or cast a postal vote in accordance with the instructions under the heading “*Instructions for postal voting*” in such time that the postal vote is received by the company no later than 9 December 2026. Notice of participation can be made:

1. by mail: K33 AB (publ), Box 12 172, SE-102 25 Stockholm, Sweden, or
2. by e-mail: ir@k33.com.

The notice of participation shall state name, personal identification number or corporate registration number, postal address, telephone number, shareholding and, where applicable, the number of shareholder assistants at the Extraordinary General Meeting (no more than two).

Nominee-registered shares
In order to be entitled to attend the Extraordinary General Meeting, a shareholder whose shares are nominee-registered must, in addition to giving notice of participation in the Extraordinary General Meeting, register its shares in its own name so that the shareholder is registered in the share register kept by Euroclear Nordics AB as of the record date on 7 December 2026. Such registration may be temporary (so-called voting rights registration), and request for such voting rights registration shall be made to the nominee in accordance with the nominee’s routines at such a time in advance as decided by the nominee. Voting rights registrations made no later than the second banking day after 7 December 2026 are taken into account in the presentation of the share register.

Proxy and proxy form
If a shareholder is represented by proxy, a written and dated power of attorney signed by the shareholder must be issued for the proxy. The power of attorney must not have been issued more than one year before the date of the Extraordinary General Meeting, unless the power of attorney provides for a longer period, however, not exceeding five years from issuance. The original power of attorney as well as registration certificate and other authorization documents, evidencing the authorized representative, should reach the company at the above address no later than 9 December 2026.

Proxy form is available from the company and on the company's website, www.k33.com/ir, and is upon request sent to shareholders who provide their postal address.

Instructions for postal voting
Shareholders who wish to exercise their voting rights by postal voting shall use the postal voting form available on the company's website, www.k33.com/ir. The postal vote must be received by the company no later than 9 December 2026. The completed and signed form must be sent by post or by e-mail to the addresses stated above. Submission of the postal voting form is valid as notice of participation at the Extraordinary General Meeting.

If a shareholder who has submitted a postal voting form attends the Extraordinary General Meeting in person or by proxy, the postal vote lapses.

Proposed agenda

1. Opening of the Extraordinary General Meeting.
2. Election of Chairman of the Extraordinary General Meeting.
3. Preparation and approval of the voting list.
4. Approval of the agenda.
5. Election of one or two persons to verify the minutes in addition to the Chairman.
6. Determination as to whether the Extraordinary General Meeting has been duly convened.
7. Resolution on distribution in kind of the company's holding of shares in Reverion Capital AB (publ).
8. Closing of the Extraordinary General Meeting.

Proposed resolutions

Item 2 – Election of Chairman of the Extraordinary General Meeting
It is proposed that lawyer Johan Wigh, or the person appointed by the Board of Directors in the event of his impediment, be elected Chairman of the Extraordinary General Meeting.

Item 3 – Preparation and approval of the voting list
The voting list proposed to be approved under item 3 on the agenda is the voting list prepared by the Chairman of the Extraordinary General Meeting, based on the general meeting share register, postal votes received, and shareholders having given notice of participation and being present at the meeting venue.

Item 7 – Resolution on distribution in kind of the company's holding of shares in Reverion Capital AB (publ)
The Board of Directors proposes that the Extraordinary General Meeting resolves on a distribution in kind of K33's holding of shares in Reverion Capital AB (publ), Reg. No. 559577-9173 ("**Reverion**"). K33 announced through a press release on 16 November 2026 that the company has entered into an agreement with Reverion to diversify the ownership of Reverion. K33 will subscribe for 21,739,130 shares in Reverion, and all subscribed shares will be distributed to the company's shareholders.

The distribution in kind is proposed to be made with one (1) share in Reverion for every 687 shares held in K33. The proposed distribution corresponds to approximately SEK 0.000335 per share based on the book value of the shares and in total not more than approximately SEK 4,999,999.9.

If a shareholder's holding of shares does not correspond to a full number of shares in Reverion, i.e. is not evenly divisible by 687, the fraction to which the shareholder's holding would otherwise have entitled to will be aggregated with other shareholders' fractions into whole shares in Reverion on the record date for the distribution in kind. These excess shares will thereafter be sold by a securities institution engaged by the company in connection with the admission to trading of the shares in Reverion on Spotlight Stock Market, whereby concerned shareholders will receive their share of the sales proceeds. Amounts below SEK 0.01 will not be paid out.

The execution of the distribution in kind is conditional upon all shares in Reverion that K33 will subscribe for having been registered with the Swedish Companies Registration Office and Euroclear Nordics AB and delivered to K33.

The Board of Directors shall be authorised to determine the record date for the distribution in kind (to occur no earlier than when the shares in Reverion have been delivered to K33 and no later than the day before the next Annual General Meeting) and to otherwise take such measures as may be required for the implementation of the distribution in kind. In connection with the determination of the record date for the distribution in kind, the Board of Directors shall announce the resolution on the determination of the record date as well as further information about the procedure.

As of 31 December 2025, the disposable amount pursuant to Chapter 17, Section 3, first paragraph of the Swedish Companies Act amounted to SEK 404,190,747. No resolutions on dividends or other value transfers have been adopted since then. The disposable amount pursuant to the aforementioned provision therefore remains unchanged.

Documentation pursuant to Chapter 18, Section 4 and Chapter 18, Section 6 of the Swedish Companies Act has been prepared.

The Board of Directors, or the person appointed by the Board of Directors, shall be entitled to make the minor adjustments to the above resolution that may prove necessary in connection with registration with the Swedish Companies Registration Office and Euroclear Nordics AB.

Other information

Number of shares and votes in the company
At the time of issuance of this notice, the total number of shares in the company, as well as the total number of voting rights, amounts to 14,920,691,747. The company holds no treasury shares.

Shareholders' right to receive information
The Board of Directors and the Chief Executive Officer shall, if any shareholder so requests and the Board of Directors believes that it can be done without material harm to the company, provide information at the Extraordinary General Meeting about circumstances that may affect the evaluation of an item on the agenda.

Available documents
The Board of Directors' complete proposal under item 7 and documents in accordance with the Swedish Companies Act will be available from the company and on the company's website, www.k33.com/ir, no later than two weeks prior to the Extraordinary General Meeting.

Copies of the above documents are also sent to the shareholders who so request and provide their postal address. The documents will also be presented at the Extraordinary General Meeting.

Processing of personal data
For information about how your personal data are processed, see https://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf.

Stockholm in November 2026

K33 AB (publ)

The Board of Directors

For further information, please contact:
Torbjørn Bull Jenssen, CEO, K33 AB (publ)
E-mail: ir@k33.com
Web: k33.com/ir

About K33
K33 AB (publ), listed on Nasdaq First North Growth Market, is the new gold standard for investments in digital assets. K33 offers market-leading execution, custody, actionable insights, and dedicated client support, serving private investors, corporates, and institutional partners across Europe. Mangold Fondkommission serves as the Certified Adviser for K33 AB (publ)

Attachments
Notice of Extraordinary General Meeting in K33 AB (publ)
Kallelse Till Extra Bolagsstämma 2026 K33 AB (publ) (26 November, 2026)