

## Neptunia considers issuance of senior unsecured bonds

Neptunia Invest AB (publ) has mandated Nordea Bank Abp to arrange meetings with bond investors starting 17 March 2026 to assess the feasibility of issuing senior unsecured bonds with a floating rate and a tenor of three years and three months and an expected volume of SEK 200 million, under a framework of SEK one billion (the "**Bonds**"). A capital markets transaction may follow, subject to, inter alia, prevailing market conditions.

The net proceeds from the contemplated bond issuance will be used for general corporate purposes, including, but not limited to, investments.

### For more information, please contact:

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### About Us

Neptunia is a Swedish investment company with Nordic ownership that invests in companies within real estate, defence and security as well as energy. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS and Ingrid Capacity. Read more at [www.neptuniainvest.se](http://www.neptuniainvest.se).

*This information is information that Neptunia Invest is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-03-17 10:05 CET.*

### Attachments

[Neptunia considers issuance of senior unsecured bonds](#)