MODULAR FINANCE Estimates

Press Release
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SKF – Consensus estimates Q3 2025

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 17 (all of which have been updated or confirmed before the report)

SKF Group (MSEK, unless otherwise specified)	**Q3 2025E**
Net sales	22,263
Organic growth (%)	0.73
Adjusted operating profit	2,717
Adjusted operating margin (%)	12.21
Items affecting comparability	-610
EBIT	2,107
Profit before tax	1,786
Profit attributable to owners of the parent	1,245
Earnings per share (SEK)	2.73
Industrial	
Net sales	15,817
Adjusted operating profit	2,440
Adjusted operating margin (%)	15.42
Automotive	
Net sales	6,446
Adjusted operating profit	276
Adjusted operating margin (%)	4.29

More consensus estimates can be found on SKF’s webpage: https://www.skf.com/group/investors/the-share/analysts-and-estimates

SKF’s Q3 report will be released on Wednesday 29 October.