

NCAB to host its first Capital Markets Day today

Today from 13.00 CEST, NCAB will hold its first Capital Markets Day.

It can be followed digitally on https://ir.financialhearings.com/ncab-group-cmd-2023.

NCAB was listed on Nasdaq Stockholm in 2018 and is a world-wide, market-leading supplier of PCBs. NCAB, whose business concept is "PCBs for demanding customers, on time with zero defects, produced sustainably at the lowest total cost", was founded in 1993 and has since then been characterized by an entrepreneurial and cost-effective culture and has over time shown strong growth and increasing profitability.

NCAB currently has local presence in 16 countries in Europe, Asia and North America. Sales in 2022 amounted to SEK 4,458 million. NCAB's growth strategy is based on organic growth as well as acquisitions.

During the Capital Markets Day, presentations will be held by CEO Peter Kruk, CFO Anders Forsén and other members of the company's Group Management such as VP Europe Benjamin Klingenberg and COO Chris Nuttall as well as Group Sustainability Director Anna Lothsson.

The company's market, business model and company culture will be described, as will how to source new suppliers in different countries. There will be examples presented from different countries, customers and acquired companies. Information will also be shared on how sustainability audits are carried out with factory partners and what measures have been put in place.

Since being listed, acquisitions have been an active part of the growth strategy with good results. When calculating the 8 companies acquired in 2019-2021, the average multiple at the time of acquisition amounted to 6.6 times. When considering EBITA in the corresponding units 2-4 years later the multiple would then be 3,3 times, which shows continued positive development in these companies, as well as synergi effects.

NCAB's board of directors set the company's financial targets in April 2022. These include reaching net sales of SEK 8 billion in 2026 and at the same time reaching an EBITA of SEK 1 billion.

CEO and President Peter Kruk means that NCAB's growth potential is very good. NCAB today has a leading position in a fragmented market, but only a 2% global market share. "We are very proud of our history, but we are only at the beginning of our journey".

AGENDA NCAB:S CAPITAL MARKETS DAY

13.00 Welcome Christian Salamon, Chairman
Technical Info Gunilla Ohman, IR & Moderator
13.10 NCAB In a Nutshell, History, Facts and USPs Peter Kruk, CEO & Anders Forsén, CFO
13.40 NCABs Expansion in Europe and Germany Benjamin Klingenberg, VP Europe
14.10 Factory Management, Supply Chain & Sustainability Chris Nuttall, COO &



Anna Lothsson, Sustainability Director 15.00 Coffee break and checking out the lab 15.30 M & A and integration processes Anders Forsén, CFO & Hassan Elsayed, M&A 16.00 Concluding remarks Peter Kruk, CEO 16.15 Final q & a session

For further information, please contact:

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About NCAB

NCAB is a worldwide leading supplier of printed circuit boards, listed on NASDAQ Stockholm. NCAB is offering PCBs for demanding customers, on time with zero defects, produced sustainably at the lowest total cost. NCAB was founded in 1993. Since its foundation, the operations have been characterized by an entrepreneurial and cost efficient culture and have over time showed strong growth and good profitability. Today, NCAB has local presence in 16 countries in Europe, Asia and North America. Revenues in 2022 amounted to SEK 4,458 million. Organic growth and acquisitions are part of NCAB's strategy. For more information about NCAB Group please visit us at www.ncabgroup.com.

Attachments

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