

Pamica divests Logiwaste Holding

Pamica Group AB ("Pamica") has divested Logiwaste Holding AB to M Refine Group AB. The purchase price amounts to SEK 1 plus one preference share in Logiwaste which entitles the holder to a significant portion of the profits in Logiwaste and the disposal proceeds in the event of a future sale of the companies to a third party. The profit impact from the divestment amounts provisionally to –23.0 MSEK, and the impact on the Group's cash flow to –8.0 MSEK, which will be recognized in the fourth quarter of 2025.

The transaction is part of Pamica's strategic plan to reduce leverage in the Group and increase profitability. The divested operations showed net sales LTM as of September 31 of approximately SEK 50 million and an adjusted EBITA of approximately SEK –18 million.

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About Pamica Group

Pamica Group acquires small and medium-sized companies, develops them together with successful entrepreneurs, makes them long-term successful and thereby creates value and prosperity. The group has a long-term ownership horizon with high growth ambitions - through organic growth, add-on acquisitions and by increasing the number of platform companies.

We were created by over 200 Swedish entrepreneurs who built companies themselves and who with their broad network, industrial competence and business acumen contribute to our companies' development. Together with management and employees, we create what we call Great Companies. The group, with headquarters in Halmstad, Sweden, includes 16 companies.

Attachments

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