
Avensia - Stabilized Market Paying Of

Redeye strengthens its positive view of Avensia following a Q2 report beating our forecasts. Both sales and margins were significantly stronger than expected, and the numbers highlight that Avensia can also do well in a soft but stable market, supporting its ambitious financial targets. We raise our Base Case and forecasts.

[Read more and download the Research Update.](#)

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Attachments

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