

SKF – Consensus estimates Q2 2024

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 20 (all of which have been updated or confirmed before the report)

SKF Group (MSEK, unless otherwise specified)	Q2 2024E
Net sales	25,630
Organic growth (%)	-5.4
Adjusted operating profit	3,354
Adjusted operating margin (%)	13.1
Items affecting comparability	-239
EBIT	3,115
Profit before tax	2,788
Net profit	1,948
Earnings per share (SEK)	4.28
Industrial	
Net sales	18,071
Adjusted operating profit	2,852
Adjusted operating margin (%)	15.8
Automotive	
Net sales	7,559
Adjusted operating profit	502
Adjusted operating margin (%)	6.6

More consensus estimates can be found on SKF's webpage: <https://investors.skf.com/en/analysts-and-estimates>

SKF's Q2 report will be released on Thursday 18 July.