

VNV Global resolves on redemption of certain Class C shares related to previous incentive programs

VNV Global AB (publ) ("VNV Global" or the "Company") has resolved to reduce the share capital through redemption of a total of 4,148,684 Class C shares issued under the Company's long-term share incentive plans for 2019-2022.

In accordance with what was previously communicated in the notice convening the Annual General Meeting 2023, the Board of Directors has intended to replace the Company's long-term share incentive plans LTIP 2019, LTIP 2020, LTIP 2021 and LTIP 2022, with the new long-term share incentive plan, LTIP 2023, adopted at the Annual General Meeting 2023. In connection with the implementation of LTIP 2023, the Board of Directors has therefore, in accordance with the redemption provision in the Company's articles of association, resolved to redeem 2,008,545 Class C shares 2019, 502,138 Class C shares 2020, 560,000 Class C shares 2021 and 1,078,001 Class C shares 2022.

The redemption amount for each share is, in accordance with the Company's articles of association, determined at the quota value of the Company's share of SEK 0.1016. Through the redemption procedure, the Company's share capital will be reduced from the current SEK 14,087,746.1704 to SEK 13,666,239.876. The number of shares in the Company will be reduced from the current 138,658,919 to 134,510,235, consisting of 130,978,236 ordinary shares, 111,999 Class C shares 2022, 1,710,000 Class C shares 2023 and 1,710,000 Class D shares 2023.

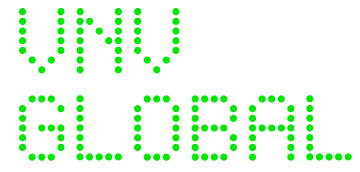
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About Us

VNV Global brings together patient capital and network effect businesses to achieve the scale that drives profitability over the long term. We are opportunistic investors in business models that build strong moats. The common shares of VNV Global are listed on Nasdaq Stockholm, Mid Cap segment, with the ticker VNV. For more information on VNV Global, visit www.vnnv.global.

Press Release
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Attachments

[VNV Global resolves on redemption of certain Class C shares related to previous incentive programs](#)